

# DEM Porphyry Prospect, B.C.

Latest Drill Results Pending from an Exciting New  
Precious and Strategic Metals Discovery; Likely Location  
of Intrusive Centre Identified

October 2024

# Forward-Looking Statements

Certain statements included in this presentation constitute forward-looking statements, including those identified by the words “proposed”, “will”, “anticipate”, “believe”, “plan”, “estimate”, “expect”, “intend”, “may”, “should” and similar words and expressions to the extent they relate to Evergold Corp. (the “Company”) or its management. The forward-looking statements are not historical facts and are based on current expectations and various estimates, factors and assumptions. They therefore involve known and unknown risks, uncertainties and other factors. Any forward-looking statements represent the Company’s estimates only as of the date of this presentation and should not be relied upon as representing the Company’s estimates as of any subsequent date.

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Factors that could cause actual results, performance or achievements to differ materially include, but are not limited to: risks associated with the highly variable and uncertain nature of geology, the weather, the fact the Company has limited financial resources, loses money, cannot generate earnings nor pay dividends and will continue to be in this loss-making position for the foreseeable future; is entirely dependent upon debt or equity financing sourced from investors to finance its operations and has an uncertain ability to raise additional funds when required; relies on a small number of key managers who lack backup and may not be able to secure key contract personnel and services providers needed to execute its plans; may not be able to secure exploration permits; First Nations risks; and risks associated with general economic conditions, fluctuating metal prices, credit market conditions and investor risk appetite.

Management provides forward-looking statements because they believe such statements deliver useful guidance and information to readers when considering their investment objectives. Though management believes such statements to be as accurate as possible in the context of the information available to management at the time in which they are made, management cautions readers that the guidance and information contained in such statements may rapidly be superseded by subsequent events. Consequently, all forward-looking statements are qualified by these cautionary statements and other cautionary statements or factors contained herein, and there can be no assurance that the actual results or developments suggested by such forward-looking statements will be realized or, even if substantially realized, that they will have the expected results, or effects upon, the Company. These forward-looking statements are made as of the date of this presentation and the Company assumes no obligation to update or revise them to reflect subsequent information, events or circumstances or otherwise, except as required by law.

**Evergold’s Qualified Person as defined by National Instrument 43-101 is Charles J. Greig, M.Sc., P.Geo. Mr. Greig has reviewed and approved the technical information in this presentation.**

# Management

**Kevin M. Keough, President & CEO, Director** – HBSc Geological Sciences, Queen’s University. Mr. Keough most recently served as founding CEO of GT Gold Corp. and prior to that, President & CEO of its predecessor company New Chris Minerals Inc., both sold to Newmont in 2021. He began his career with Anglo American Corp. and De Beers in Africa, and has more than 40 years diverse business experience. From 2004 to present he helped found and/or served in a senior executive capacity with a succession of both public and privately held resource juniors active in Canada, the U.S., Mexico and southeast Asia, including Nustar Resources, Canstar Resources, San Anton Resource Corporation, PC Gold Inc., Myan Resources Inc. - Myan Resources Pte. Ltd. - Myan Resources Services Co. Ltd., (all private), and Avidian Gold Inc. (private). He couples a technical background and international experience with expertise in project and public company management, finance and capital markets, communications, and business development.



**K. Tracy Albert, Chief Financial Officer, CFA, CPA, CMA** – BComm, University of Ottawa. Ms. Albert is a Chartered Professional Accountant (CPA CMA) and Chartered Financial Analyst (CFA), with 25 years experience in diversified, progressive accounting and finance leadership roles. She has held Controller, Director of Financial Reporting, and Chief Financial Officer roles in both publicly-traded and privately-held companies.



**C.J. “Charlie” Greig, P.Geo., Chief Exploration Officer** - B.Sc. & M.Sc. Geological Sciences – UBC, and B.Comm - UBC. With more than 40 years in the mineral exploration sector, Charlie Greig is among the most experienced geologists in B.C.. He has served for many years as President of CJ Greig & Associates, a highly-regarded geological consulting firm. He is currently a key advisor to American Eagle Gold Corp., advancing the NAK porphyry deposit and, prior to that, served as VP Exploration for GT Gold Corp. where he led the exploration team that discovered the very large scale “Saddle” Cu-Au porphyry deposit, sold to Newmont in 2021. Past projects include work on Brucejack Lake (Newmont), Red Mountain (Lac Minerals, IDM), Silbak Premier (Westmin, Ascot), and IKE (HDI-Amarc), in addition to work abroad on such projects as La India in Mexico (Grayd, Agnico Eagle) and Bisha in Eritrea (Nevsun).



**Monique Hutchins, Corporate Secretary** - BComm, Concordia University, member of the Institute of Chartered Secretaries and Administrators. Ms. Hutchins is the Managing Director of DSA Corporate Services and has over fifteen years of corporate governance, corporate secretarial, client relationship and marketing experience with companies including Independent Review Inc., the organization that runs Independent Review Committees for the Ontario investment fund sector, Kingsdale Shareholder Services and Institutional Shareholder Services.



# Directors

**Kevin M. Keough, President & CEO, Director** – HBSc Geological Sciences, Queen's University. Mr. Keough most recently served as founding CEO of GT Gold Corp. and prior to that, President & CEO of its predecessor company New Chris Minerals Inc., both sold to Newmont in 2021. He began his career with Anglo American Corp. and De Beers in Africa, and has more than 40 years diverse business experience. From 2004 to present he helped found and/or served in a senior executive capacity with a succession of both public and privately held resource juniors active in Canada, the U.S., Mexico and southeast Asia, including Nustar Resources, Canstar Resources, San Anton Resource Corporation, PC Gold Inc., Myan Resources Inc. - Myan Resources Pte. Ltd. - Myan Resources Services Co. Ltd., (all private), and Avidian Gold Inc. (private). He couples a technical background and international experience with expertise in project and public company management, finance and capital markets, communications, and business development.



**P. Alexander Walcott, Director** – B.Sc. Earth Sciences (Major), Physics (Minor), University of Alberta. Mr. Walcott is a geophysicist of high regard and long-standing employee of geophysical contractor Peter E. Walcott & Associates Ltd.. He has more than 25 years of active field experience in geophysical surveying and consulting throughout the North American Cordillera and around the world.



**Rosie Moore, Director (Independent)** – B.S. Geology, M.S. Geology, Kent State University. Ms. Moore has more than 40 years diverse international experience in the industry spanning a spectrum of roles from fieldwork and project management on prominent discoveries such as Voisey's Bay, through mining analyst, corporate finance and portfolio management roles, to senior officer and director positions, including roles with Ivanhoe Capital, Yorkton Securities, Diamond Fields, Pan American Silver, Bear Creek and Geologic Resource Partners. Her work has involved multiple commodities and multiple projects encompassing the range of development stages, in jurisdictions around the world.



**Darwin Green, Director (Independent), P.Geo.** - B.Sc., University of British Columbia, M.Sc., Carleton University. Mr. Green commenced his career in BC's Golden Triangle, and has more than 30 years experience exploring and evaluating gold and base metal systems in Canada, the U.S. and Latin America. He is President & CEO of TSXV-listed Highgold Mining Inc., a spin-out from Constantine Metal Resources where, until the recent launch of Highgold he served for many years as Vice President, Exploration. He brings field skills, business development and community engagement expertise to the Board.



**C.J. "Charlie" Greig, P.Geo., Chief Exploration Officer, Director** - B.Sc. & M.Sc. Geological Sciences – UBC, and B.Comm - UBC. With more than 40 years in the mineral exploration sector, Charlie Greig is among the most experienced geologists in B.C.. He has served for many years as President of CJ Greig & Associates, a highly-regarded geological consulting firm. He is currently a key advisor to American Eagle Gold Corp., advancing the NAK porphyry deposit and, prior to that, served as VP Exploration for GT Gold Corp. where he led the exploration team that discovered the very large scale "Saddle" Cu-Au porphyry deposit, sold to Newmont in 2021. Past projects include work on Brucejack (Newmont), Red Mountain (Lac Minerals, IDM), Silbak Premier (Westmin, Ascot), and IKE (HDI-Amarc), in addition to work abroad on such projects as La India in Mexico (Grayd, Agnico Eagle) and Bisha in Eritrea (Nevsun).



Our team had major success with **GT Gold** at Saddle (2017-2021), and we believe we may be close to doing it again with Evergold at DEM

# Discoveries Compared:

## GT Gold / Saddle Porphyry Prospect, BC, 2017-2021

- We found the high-grade vein system first, on our 8<sup>th</sup> hole, with a large initial budget for 4,800 metres of drilling
- Then, late in the 2017 season, using geophysics followed by drilling, we found the massive associated Cu-Au porphyry (hole 62)
- Sold all to Newmont in 2021 for \$456 million, a 12.4X return on exploration outlays of \$36.9 million

## Evergold / DEM\* Porphyry Prospect, BC, 2023 - ongoing

- In just 5 holes drilled to date totaling 1,700 metres, we've already identified a large alteration halo, demonstrated that this halo is mineralized with locally high grades encompassed by broad envelopes of a spectrum of high-value elements, and identified what we believe to be the location of the porphyry intrusion centering the system

*\*Note: Evergold is earning to 100% on the DEM property. For details see [slide 32](#) below, news August 2, 2023, and NI 43-101 technical report dated August 30, 2023, available under the Company's profile on SEDAR+ and from the Company website at [www.evergoldcorp.ca](http://www.evergoldcorp.ca)*

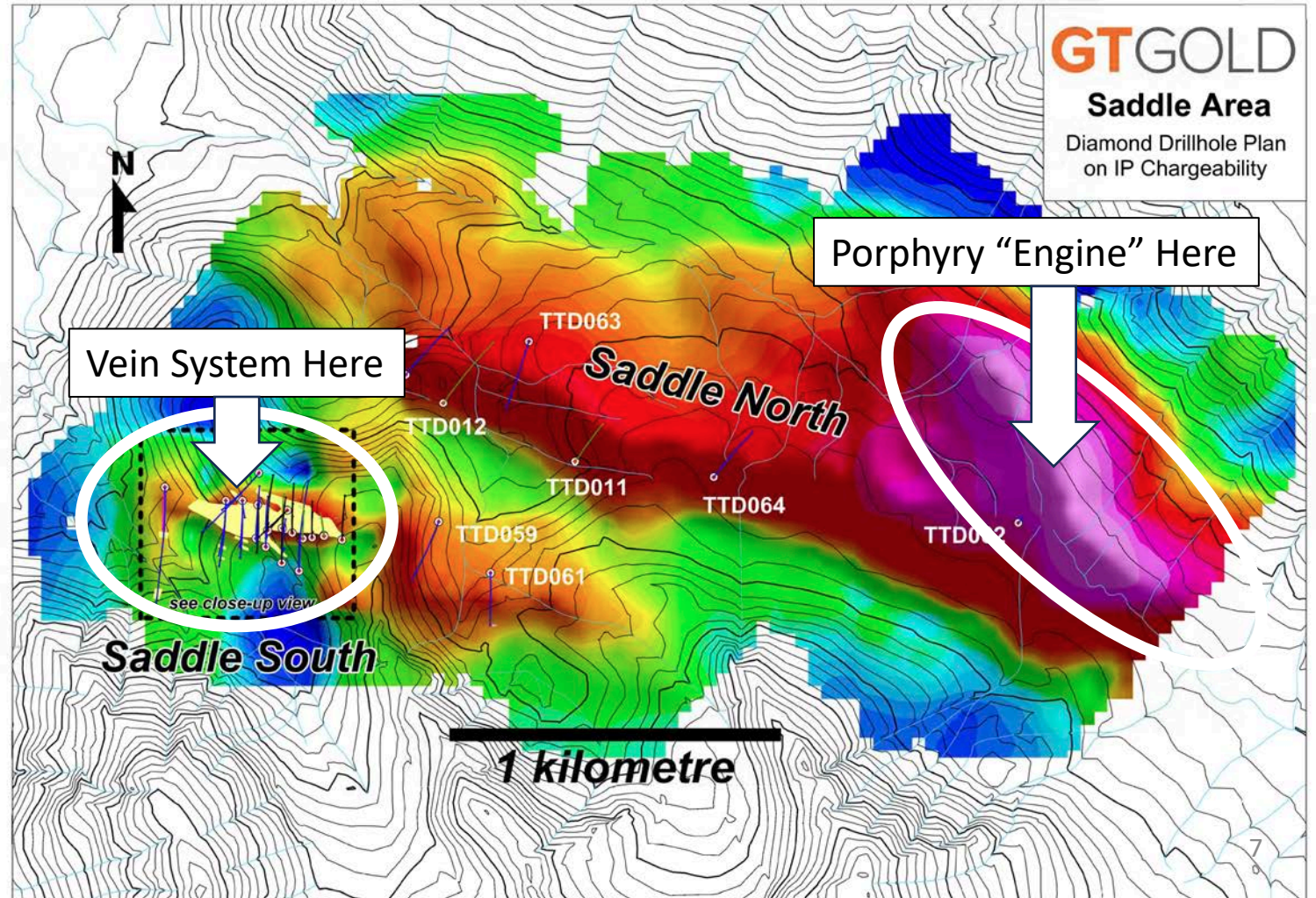
# Discoveries Compared

**GT**GOLD

Huge "Saddle"  
Discovery, 2017

High grade vein system and nearby  
associated massive porphyry  
intrusive

Sold GT Gold to Newmont in 2021  
for \$456 million



# DEM Snapshot

- ❖ Optioned\* by Evergold in August 2023
- ❖ Great location in central BC outside Ft. St. James, road accessible, 12,728 hectares
- ❖ Target(s): high level veins and a shallowly-buried porphyry
- ❖ Drilling from the heights of DEM Mountain, a 3-hole / 947 metre, first-ever reconnaissance drill program in Oct-Nov 2023 delivered broad system intercepts from surface, including locally high-grade intersections of vein-hosted gold, silver and strategic metals, and narrow high-grade porphyritic dykes
- ❖ A 2-hole / 756 metre follow-up drill program on DEM Mountain in Sept-Oct 2024 and additional geophysics achieved new intersections of the DEM sulphide vein system in what is now interpreted to be the eastern extent of a roughly donut-shaped alteration “halo” around an intrusive centre located downslope to the west, characterized by a similar but much larger magnetic low geophysical signature to the local magnetic low drilled to date at DEM Mountain, and masked by thick glacial till
- ❖ Results are very strong for a raw, early-stage, greenfields program

*\*Note: Evergold is earning to 100% on the DEM property. For details see [slide 32](#) below, news August 2, 2023, and NI 43-101 technical report dated August 30, 2023, available under the Company's profile on SEDAR+ and from the Company website at [www.evergoldcorp.ca](http://www.evergoldcorp.ca)*





# DEM Location

in the Context of Major B.C.  
Porphyry Deposits and  
Geological Terranes

❖ Great location  
in central BC,  
road  
accessible,  
12,728  
hectares

Pacific Ocean

0 250 500 km

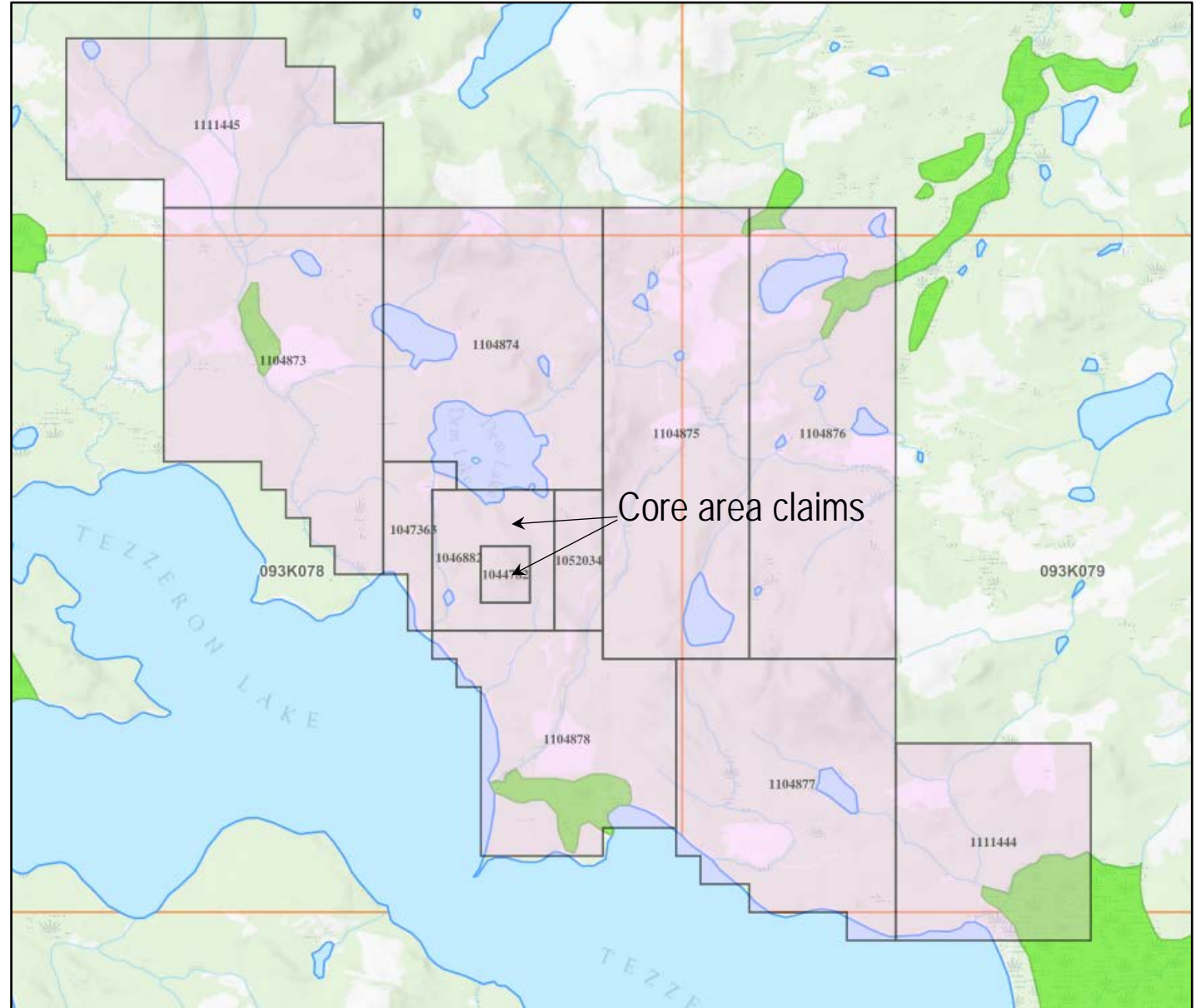
USA



## KEY

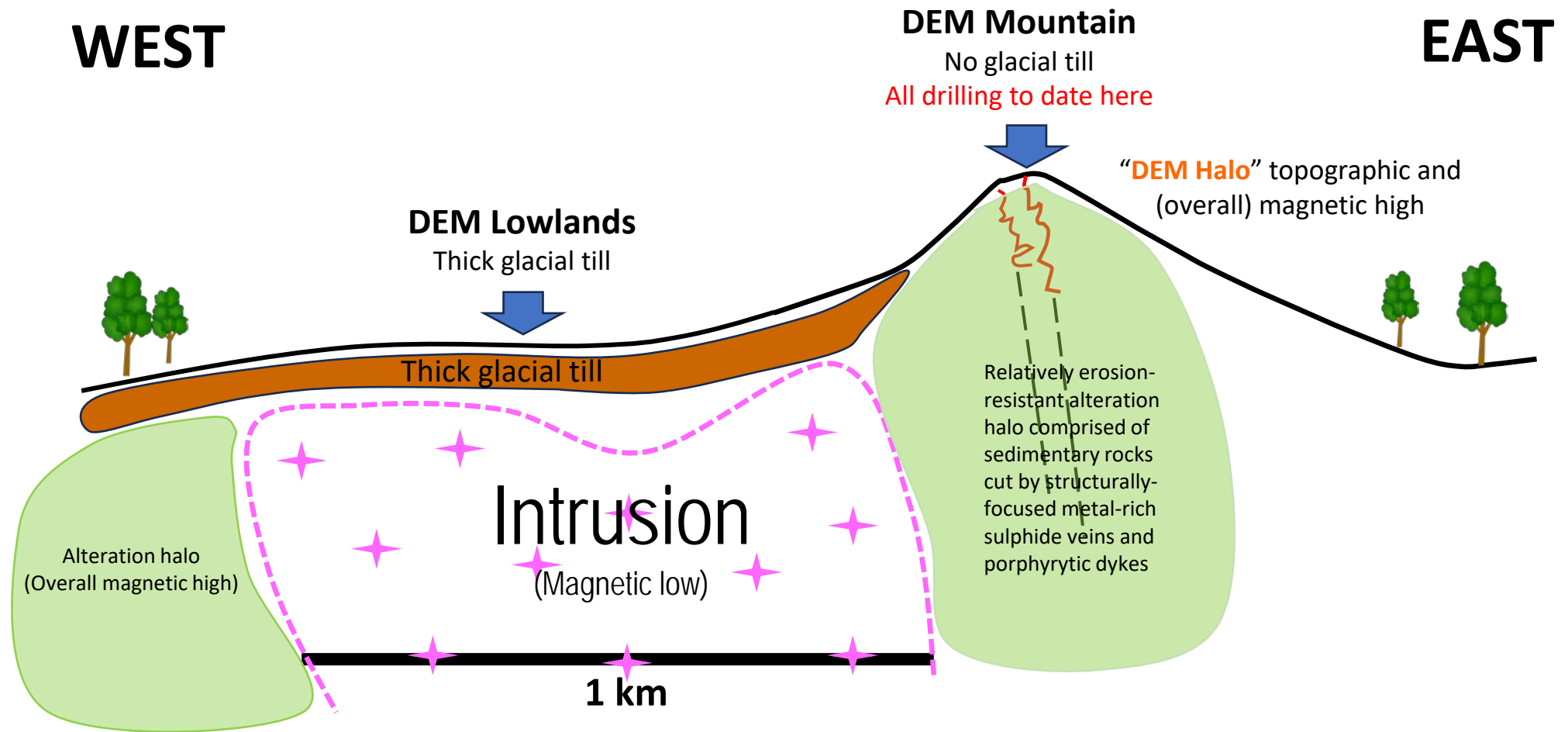
- Porphyry Resource
- Porphyry Prospect
- Alexander Terrane
- Wrangell Terrane
- Stikine Terrane
- Cache Creek Terrane
- Quesnel Terrane
- Slide Mountain Terrane
- Kootenay/Yukon Tanana Terrane
- Coast Plutonic Complex

- ❖ Great location in central BC, road accessible, 12,728 hectares

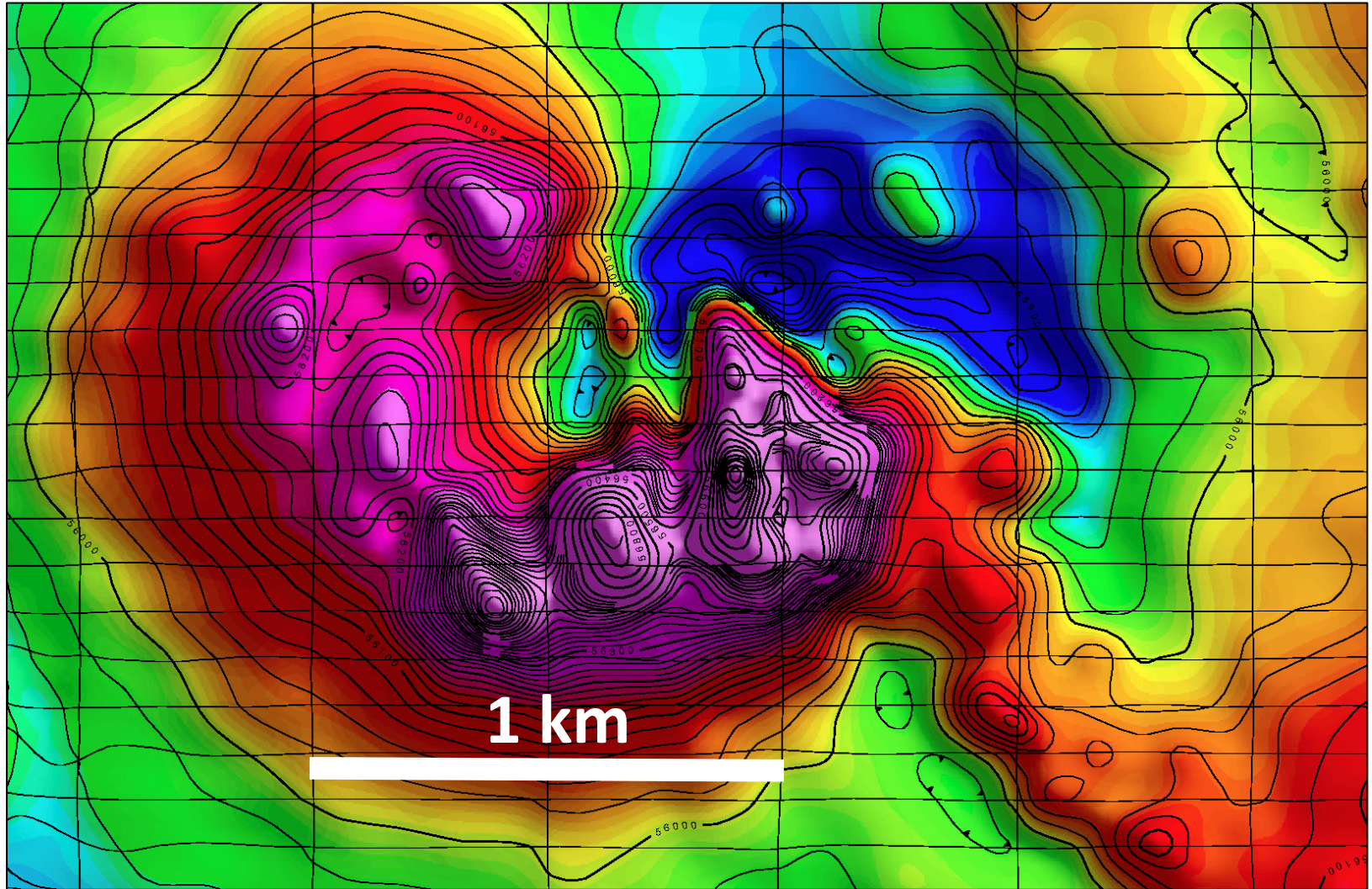


# Target Type

Au-Cu++ Porphyry Intrusion and Related Vein Systems



# DEM Prospect Magnetic 'Donut'



## 2023 DEM Alteration Halo Reconnaissance Drill Results

- A richly mineralized system
- Broad intercepts of low-grade gold and silver from surface
- Within the broad envelope, local high grades of a spectrum of high-value elements, including precious (Au, Ag) and strategic metals (Co, Cu, W, Te, Re) and a high-level porphyrytic intrusion mineralized with Mo, Au, Ag and Re

# 2023 DEM Alteration Halo Reconnaissance Drill Results

(As a cost-saving measure, only 1/3<sup>rd</sup> of total program metres were sampled)

DEM23-01: Partially delineated system envelope: **135 metres of 0.12 g/t Au**, 2 g/t Ag from surface - 6 to 141 metres – open to depth. True width unknown

- **Including:** high-grade tungsten and high-grade silver: **0.32% W, 155 g/t Ag, 5 ppm Te**, from 131 to 132 metres

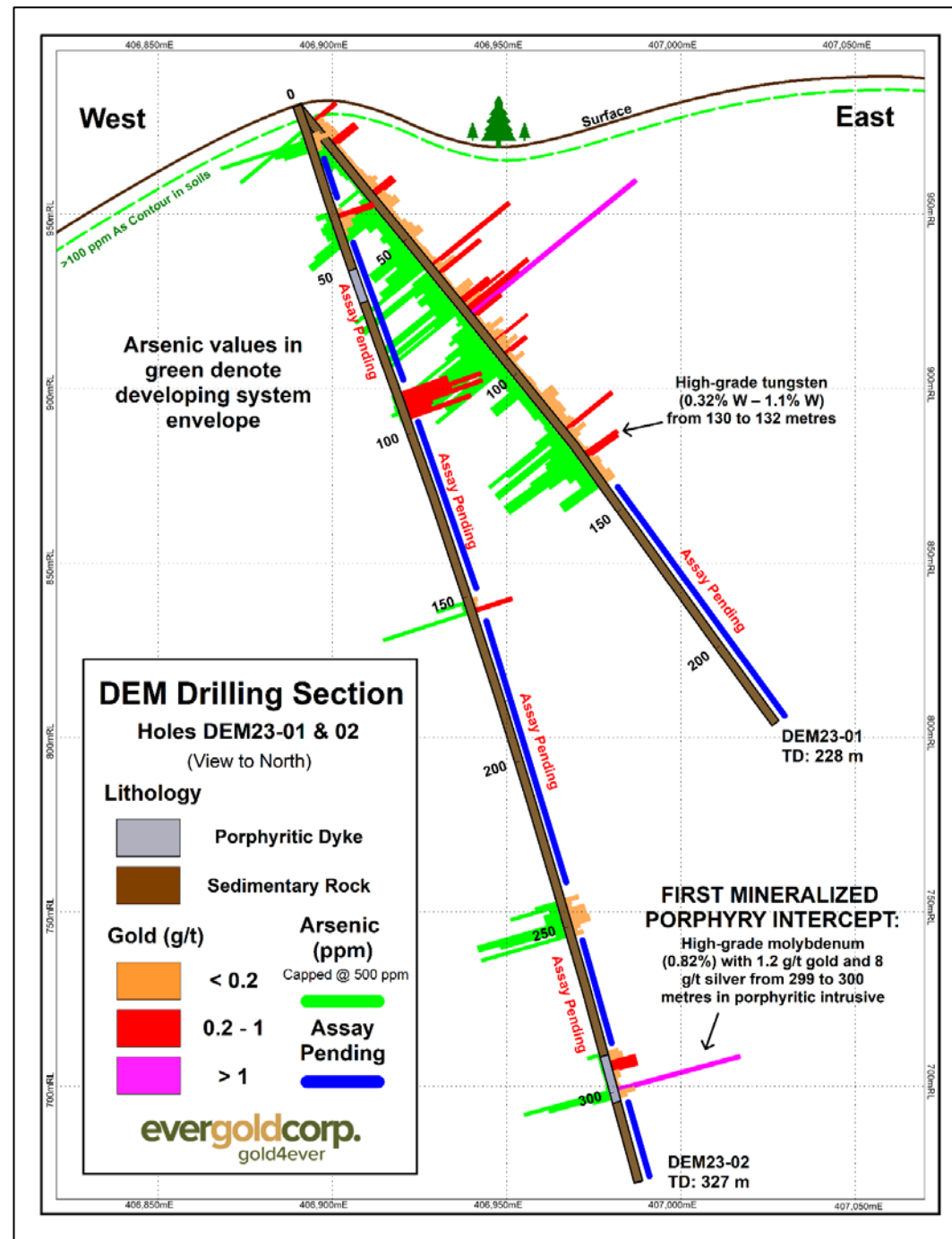
DEM23-02: First intercept of high-grade porphyry intrusive: **high-grade molybdenum (0.82%), with associated gold (1.2 g/t), silver (8 g/t), rhenium (3.7 g/t)**, from 299 to 300 metres. True width unknown

DEM23-03: Partially delineated system envelope: **48.2 metres of 0.58 g/t Au**, 11 g/t Ag from 303 to 351.2 metres. Estimated to approximate true-width

- **Including:** high-grade gold: **11.98 g/t Au, 24 g/t Ag** from 339 to 340.5 metres
- **Including:** high-grade cobalt: **0.11% Co, 29.5 g/t Au, 0.19% Cu, 42 ppm Te** from 340 to 340.5 metres

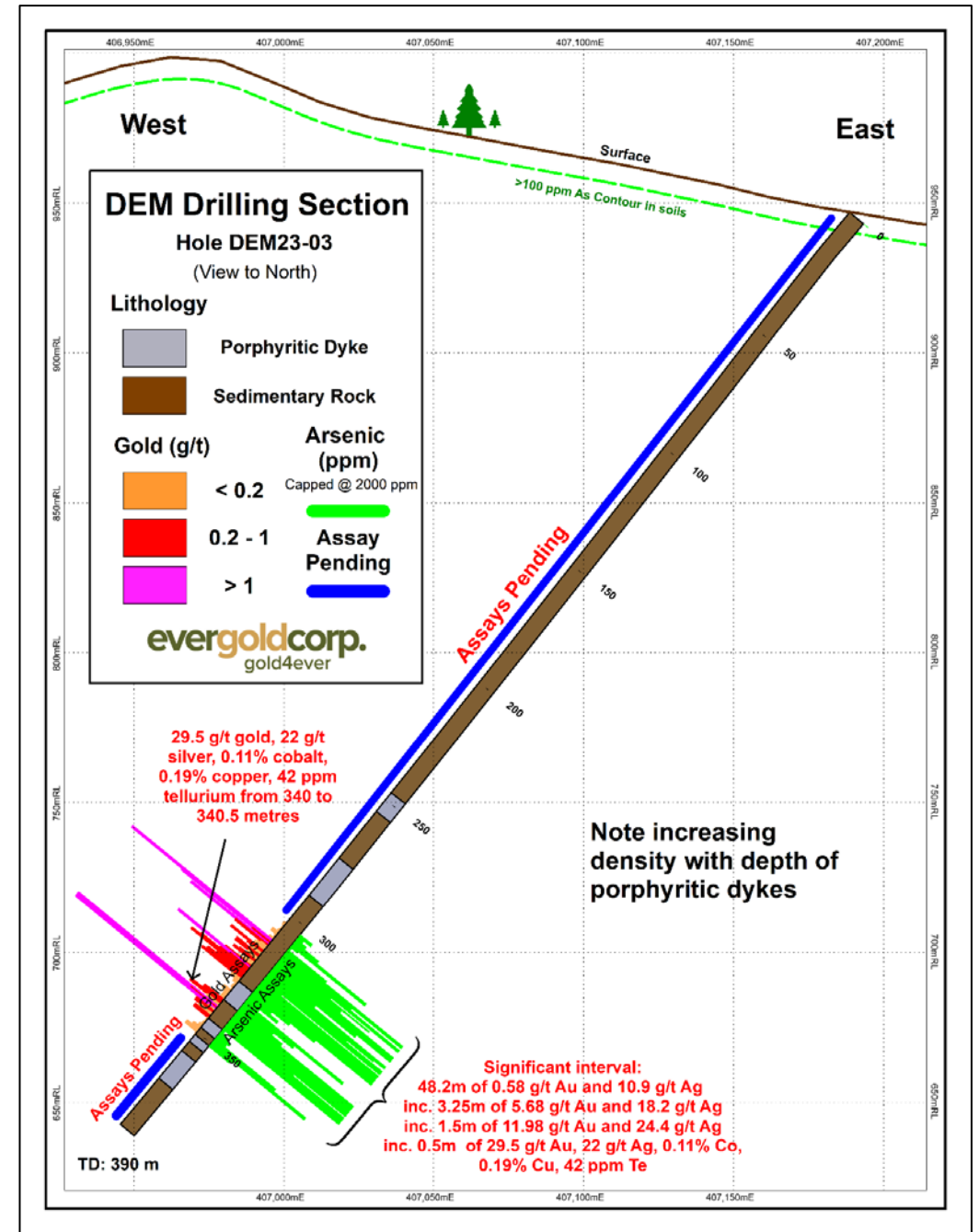
# DEM Alteration Halo Broad Widths Local High Grades

Note: As a cost-saving measure, only one-third of the total program metres drilled were actually sampled – unsampled intervals are indicated in blue on the section view opposite



# DEM Alteration Halo Strong True-Width Intercept

Note: As a cost-saving measure, only one-third of the total program metres drilled were actually sampled – unsampled intervals are indicated in blue on the section view opposite

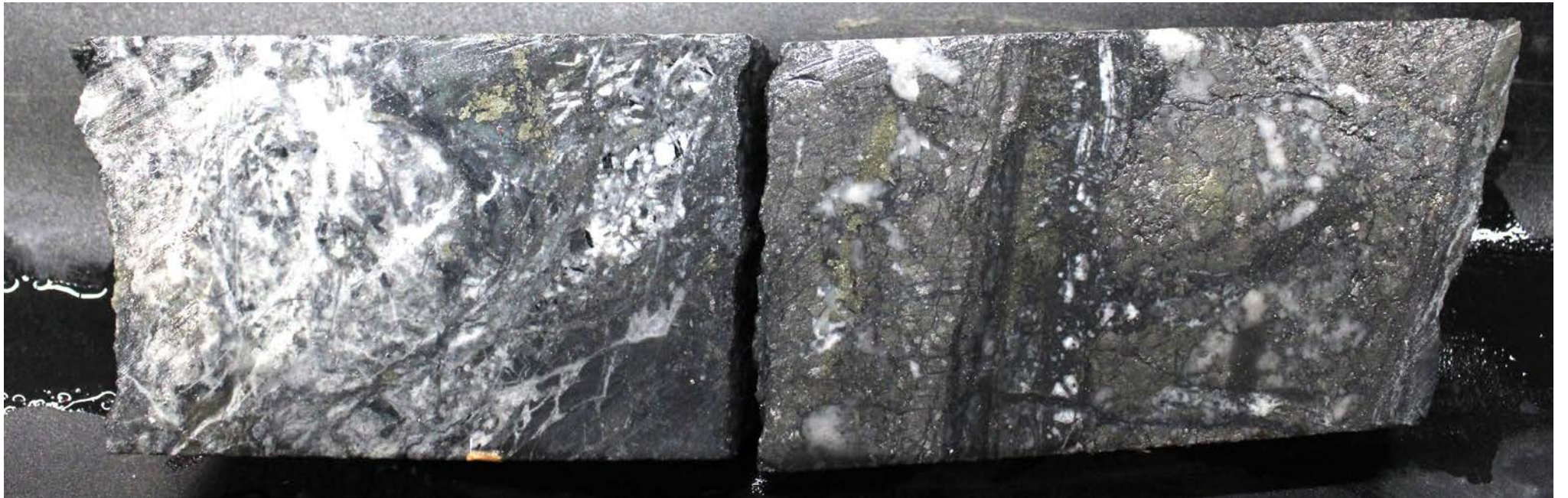




# DEM Alteration Halo Reconnaissance Drill Results

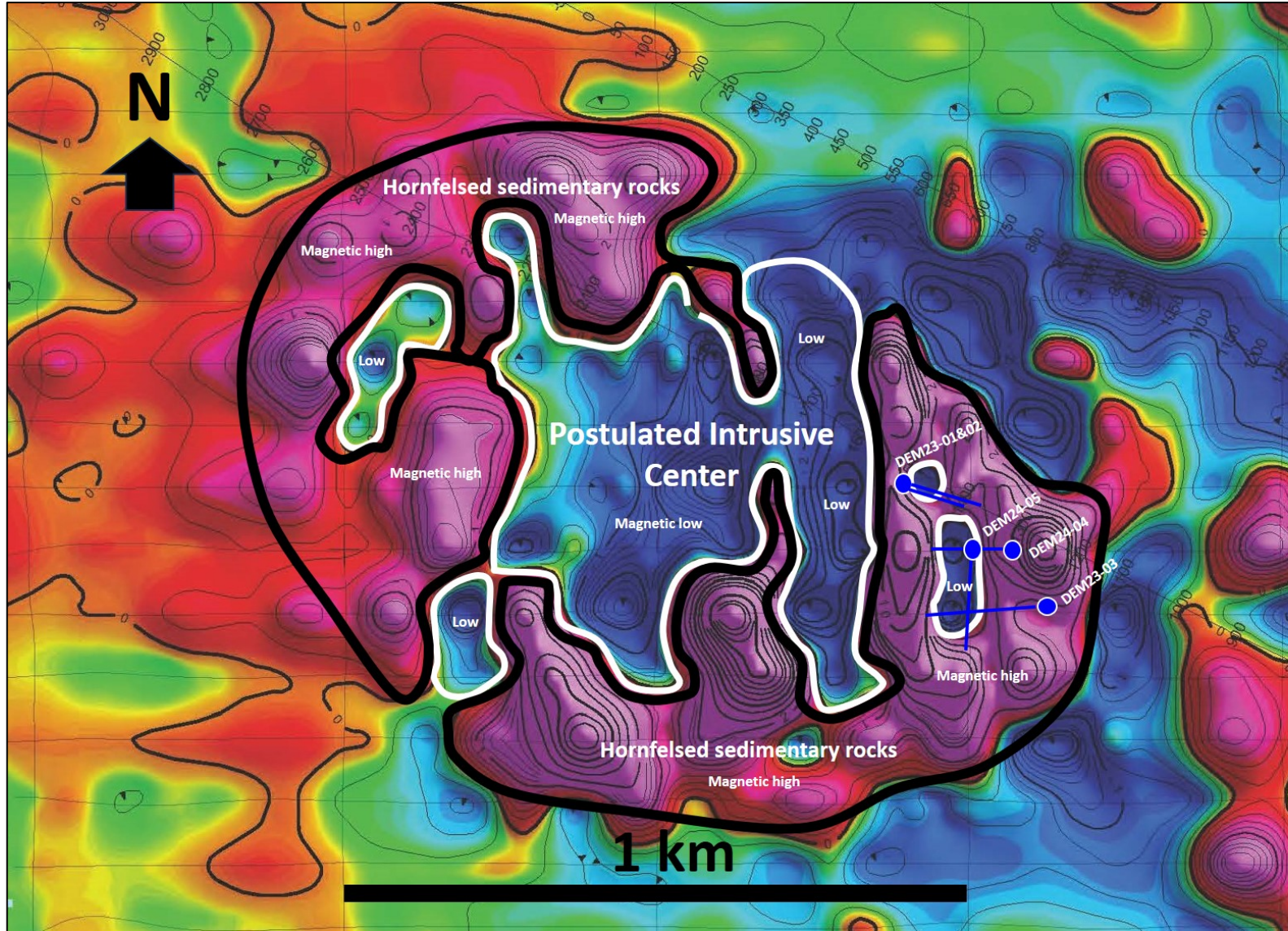
## Example of High-Grade Vein-Hosted Intercepts

DEM23-03, within interval from 339 to 340.5 metres: High-grade gold and high-grade cobalt: 29.5 g/t Au, 0.11% Co, 0.19% Cu, 42 g/t Te



# DEM – Latest Developments

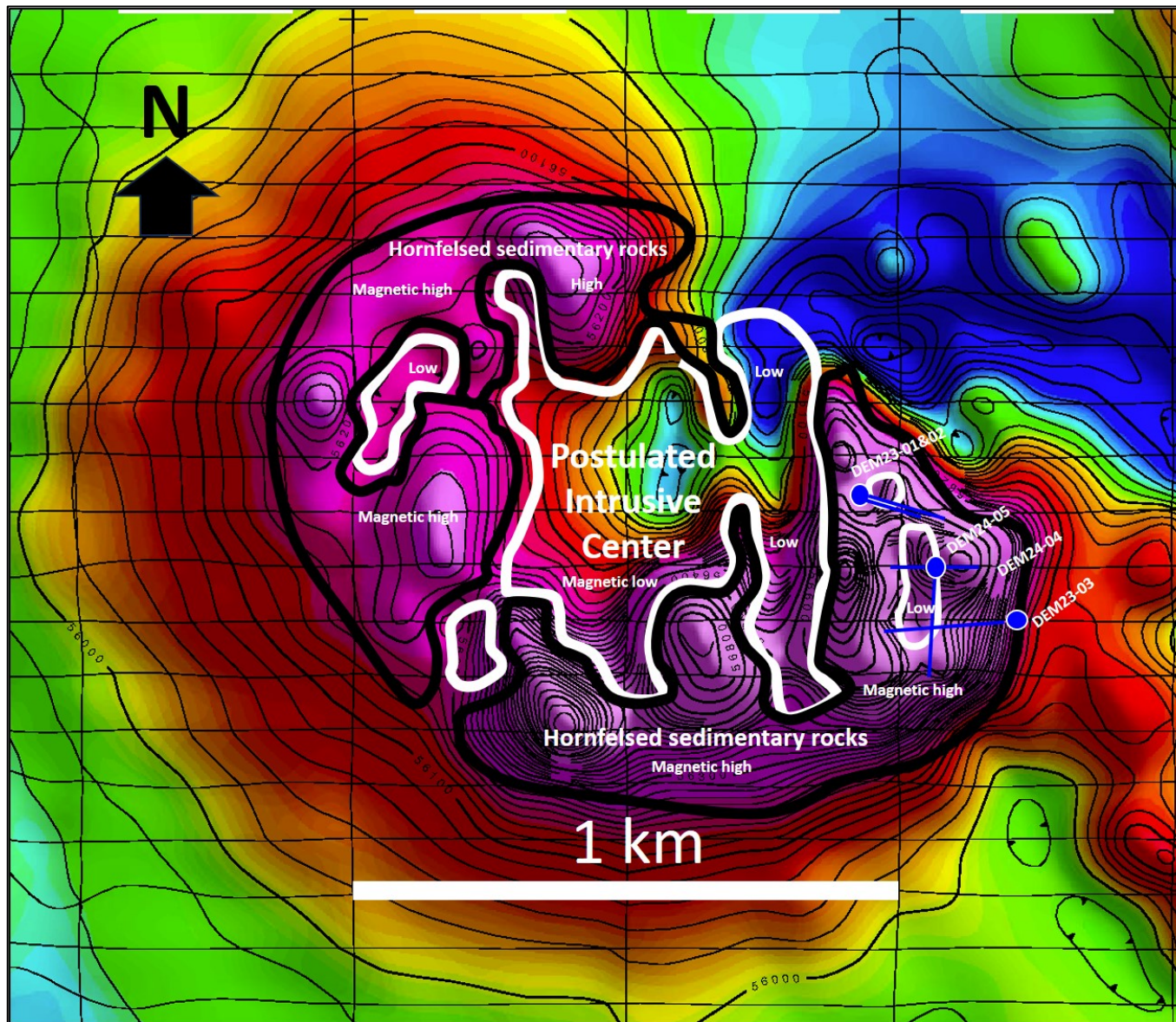
- (See figures on following slides 19 to 22 and slide 11)
- Drilling to date at the DEM Prospect has focused only on that small part of the 4 km<sup>2</sup> DEM prospect area which underlies the topographic and (overall) magnetic highs of DEM Mountain
- DEM Mountain is surrounded by the generally much lower elevations of the DEM Lowlands (see DEM Mountain fly-over video on home page at [www.evergoldcorp.ca](http://www.evergoldcorp.ca)) which include several low-relief knolls trending off from DEM Mountain to the west, coincident with a roughly donut-shaped arc of underlying magnetically positive anomalies
- DEM Mountain and these knolls are now interpreted to be part of the topographically higher elevation, relatively well exposed hornfelsed and (generally) magnetically positive alteration “halo” around a topographically lower and glacial till-covered intrusive centre underlying the DEM Lowlands, identified by its large magnetic low signature, and also exhibiting high IP chargeability and low resistivity



## DEM Porphyry Prospect

First Vertical Derivative of Magnetics  
(purple high, blue low)

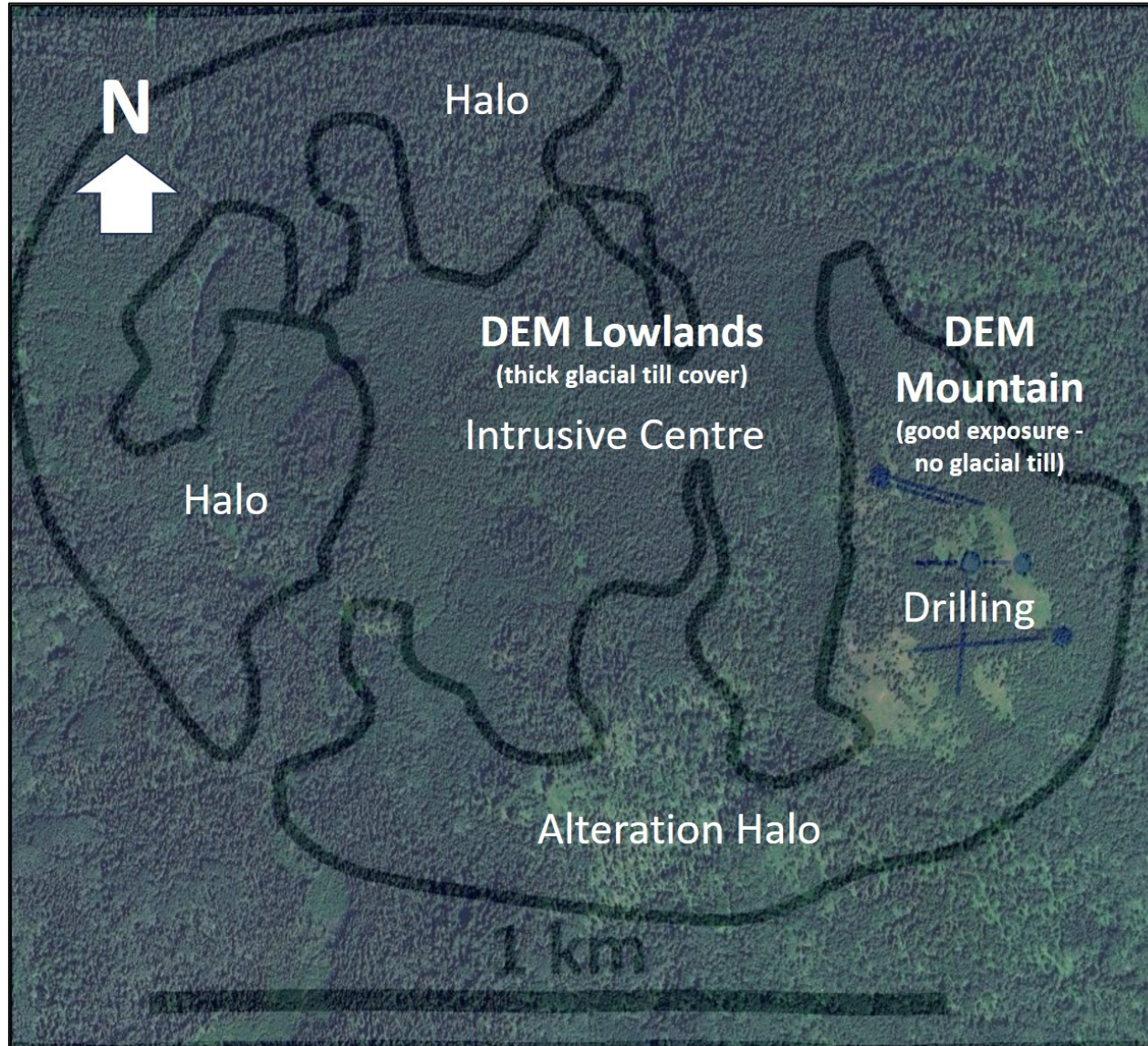
Location of 2023 and 2024 drilling showing magnetic lows outlined in white; the magnetic high alteration halo consisting of hornfelsed siltstones, sandstones and argillites with associated (magnetic) pyrrhotite; and the postulated location of porphyry intrusive centre



## DEM Porphyry Prospect

Total Magnetic Intensity  
(purple high, blue low)

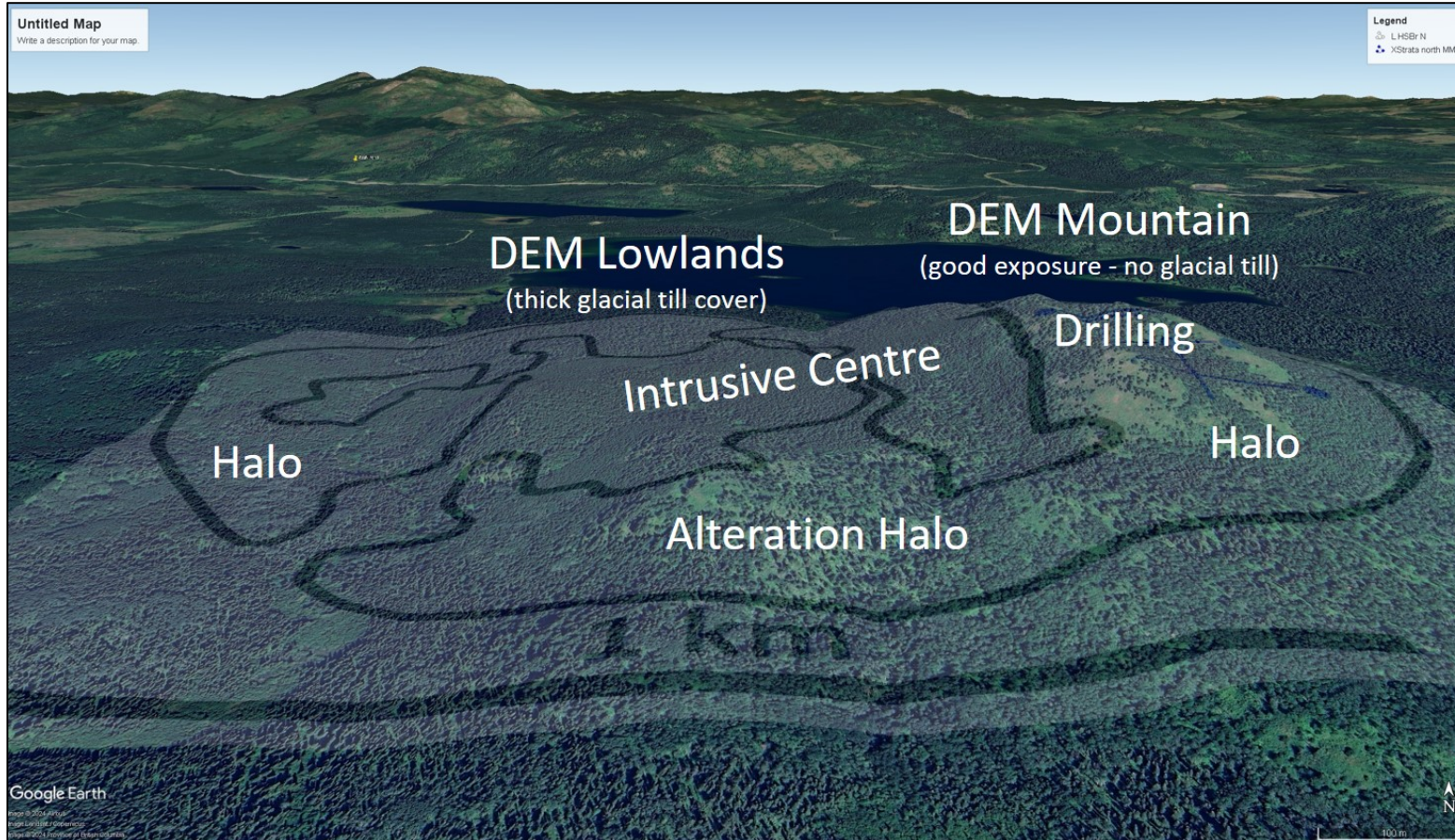
Location of 2023 and 2024 drilling showing magnetic lows outlined in white; the magnetic high alteration halo consisting of hornfelsed siltstones, sandstones and argillites with associated (magnetic) pyrrhotite; and the postulated location of porphyry intrusive centre



## DEM Porphyry Prospect

Plan View of DEM Mountain and Surrounding Lowlands

Showing location of 2023 and 2024 drilling on DEM Mountain, right, with magnetic alteration halo and postulated location of porphyry intrusive centre



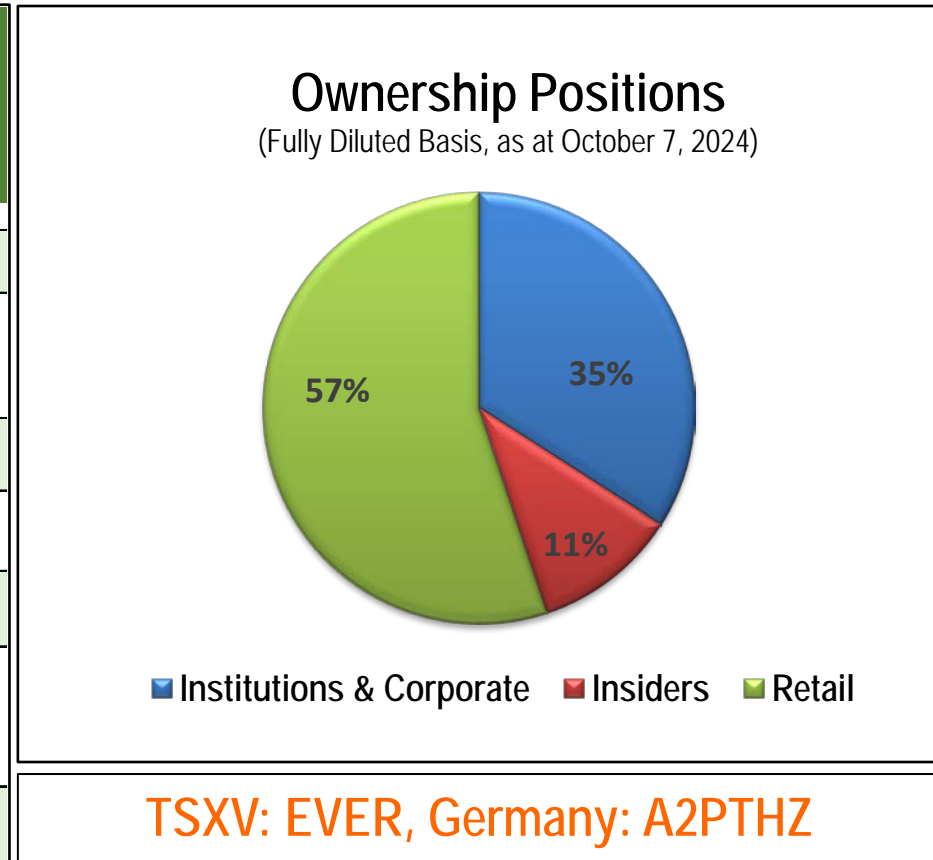
## DEM Porphyry Prospect

Perspective View to North of DEM Mountain and Surrounding Lowlands

Showing location of 2023 and 2024 drilling on DEM Mountain, right, with magnetic alteration halo and postulated location of porphyry intrusive centre

# Current Capital Structure

Evergold Capitalization (as at October 7, 2024)	
Basic Shares	119,800,696
Warrants	46,769,523
Options	9,582,667
<b>Fully Diluted Shares</b>	<b>176,152,886</b>
Share Price	\$ 0.040
<b>Market Cap - Basic</b>	<b>\$ 4,792,028</b>
Cash	\$ 900,000
Debt	-
<b>Enterprise Value</b>	<b>\$ 3,892,028</b>



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