

DEM Porphyry Prospect, BC

An Exciting New Gold-Silver and Critical Metals Discovery
The Property to Watch*

*Shout-out by B.C. government top geologist at January 2024 AMEBC Roundup conference in Vancouver during overview of key exploration developments in the province

December 2024

Forward-Looking Statements

Certain statements included in this presentation constitute forward-looking statements, including those identified by the words “proposed”, “will”, “anticipate”, “believe”, “plan”, “estimate”, “expect”, “intend”, “may”, “should” and similar words and expressions to the extent they relate to Evergold Corp. (the “Company”) or its management. The forward-looking statements are not historical facts and are based on current expectations and various estimates, factors and assumptions. They therefore involve known and unknown risks, uncertainties and other factors. Any forward-looking statements represent the Company’s estimates only as of the date of this presentation and should not be relied upon as representing the Company’s estimates as of any subsequent date.

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Factors that could cause actual results, performance or achievements to differ materially include, but are not limited to: risks associated with the highly variable and uncertain nature of geology, the weather, the fact the Company has limited financial resources, loses money, cannot generate earnings nor pay dividends and will continue to be in this loss-making position for the foreseeable future; is entirely dependent upon debt or equity financing sourced from investors to finance its operations and has an uncertain ability to raise additional funds when required; relies on a small number of key managers who lack backup and may not be able to secure key contract personnel and services providers needed to execute its plans; may not be able to secure exploration permits; First Nations risks; and risks associated with general economic conditions, fluctuating metal prices, credit market conditions and investor risk appetite.

Management provides forward-looking statements because they believe such statements deliver useful guidance and information to readers when considering their investment objectives. Though management believes such statements to be as accurate as possible in the context of the information available to management at the time in which they are made, management cautions readers that the guidance and information contained in such statements may rapidly be superseded by subsequent events. Consequently, all forward-looking statements are qualified by these cautionary statements and other cautionary statements or factors contained herein, and there can be no assurance that the actual results or developments suggested by such forward-looking statements will be realized or, even if substantially realized, that they will have the expected results, or effects upon, the Company. These forward-looking statements are made as of the date of this presentation and the Company assumes no obligation to update or revise them to reflect subsequent information, events or circumstances or otherwise, except as required by law.

Evergold’s Qualified Person as defined by National Instrument 43-101 is Charles J. Greig, M.Sc., P.Geo. Mr. Greig has reviewed and approved the technical information in this presentation.

Management

Kevin M. Keough, President & CEO, Director – HBS Sc Geological Sciences, Queen’s University. Mr. Keough most recently served as founding CEO of GT Gold Corp. and prior to that, President & CEO of its predecessor company New Chris Minerals Inc., both sold to Newmont in 2021. He began his career with Anglo American Corp. and De Beers in Africa, and has more than 40 years diverse business experience. From 2004 to present he helped found and/or served in a senior executive capacity with a succession of both public and privately held resource juniors active in Canada, the U.S., Mexico and southeast Asia, including Nustar Resources, Canstar Resources, San Anton Resource Corporation, PC Gold Inc., Myan Resources Inc. - Myan Resources Pte. Ltd. - Myan Resources Services Co. Ltd., (all private), and Avidian Gold Inc. (private). He couples a technical background and international experience with expertise in project and public company management, finance and capital markets, communications, and business development.



K. Tracy Albert, Chief Financial Officer, CFA, CPA, CMA – BComm, University of Ottawa. Ms. Albert is a Chartered Professional Accountant (CPA CMA) and Chartered Financial Analyst (CFA), with 25 years experience in diversified, progressive accounting and finance leadership roles. She has held Controller, Director of Financial Reporting, and Chief Financial Officer roles in both publicly-traded and privately-held companies.



C.J. “Charlie” Greig, P.Geo., Chief Exploration Officer - B.Sc. & M.Sc. Geological Sciences – UBC, and B.Comm - UBC. With more than 40 years in the mineral exploration sector, Charlie Greig is among the most experienced geologists in B.C.. He has served for many years as President of CJ Greig & Associates, a highly-regarded geological consulting firm. He is currently a key advisor to American Eagle Gold Corp., advancing the NAK porphyry deposit and, prior to that, served as VP Exploration for GT Gold Corp. where he led the exploration team that discovered the very large scale “Saddle” Cu-Au porphyry deposit, sold to Newmont in 2021. Past projects include work on Brucejack Lake (Newmont), Red Mountain (Lac Minerals, IDM), Silbak Premier (Westmin, Ascot), and IKE (HDI-Amarc), in addition to work abroad on such projects as La India in Mexico (Grayd, Agnico Eagle) and Bisha in Eritrea (Nevsun).



Monique Hutchins, Corporate Secretary - BComm, Concordia University, member of the Institute of Chartered Secretaries and Administrators. Ms. Hutchins is the Managing Director of DSA Corporate Services and has over fifteen years of corporate governance, corporate secretarial, client relationship and marketing experience with companies including Independent Review Inc., the organization that runs Independent Review Committees for the Ontario investment fund sector, Kingsdale Shareholder Services and Institutional Shareholder Services.



Directors

Kevin M. Keough, President & CEO, Director – HBSc Geological Sciences, Queen's University. Mr. Keough most recently served as founding CEO of GT Gold Corp. and prior to that, President & CEO of its predecessor company New Chris Minerals Inc., both sold to Newmont in 2021. He began his career with Anglo American Corp. and De Beers in Africa, and has more than 40 years diverse business experience. From 2004 to present he helped found and/or served in a senior executive capacity with a succession of both public and privately held resource juniors active in Canada, the U.S., Mexico and southeast Asia, including Nustar Resources, Canstar Resources, San Anton Resource Corporation, PC Gold Inc., Myan Resources Inc. - Myan Resources Pte. Ltd. - Myan Resources Services Co. Ltd., (all private), and Avidian Gold Inc. (private). He couples a technical background and international experience with expertise in project and public company management, finance and capital markets, communications, and business development.



P. Alexander Walcott, Director – B.Sc. Earth Sciences (Major), Physics (Minor), University of Alberta. Mr. Walcott is a geophysicist of high regard and long-standing employee of geophysical contractor Peter E. Walcott & Associates Ltd.. He has more than 25 years of active field experience in geophysical surveying and consulting throughout the North American Cordillera and around the world.



Rosie Moore, Director (Independent) – B.S. Geology, M.S. Geology, Kent State University. Ms. Moore has more than 40 years diverse international experience in the industry spanning a spectrum of roles from fieldwork and project management on prominent discoveries such as Voisey's Bay, through mining analyst, corporate finance and portfolio management roles, to senior officer and director positions, including roles with Ivanhoe Capital, Yorkton Securities, Diamond Fields, Pan American Silver, Bear Creek and Geologic Resource Partners. Her work has involved multiple commodities and multiple projects encompassing the range of development stages, in jurisdictions around the world.



Darwin Green, Director (Independent), P.Geo. - B.Sc., University of British Columbia, M.Sc., Carleton University. Mr. Green commenced his career in BC's Golden Triangle, and has more than 30 years experience exploring and evaluating gold and base metal systems in Canada, the U.S. and Latin America. He is President & CEO of TSXV-listed Highgold Mining Inc., a spin-out from Constantine Metal Resources where, until the recent launch of Highgold he served for many years as Vice President, Exploration. He brings field skills, business development and community engagement expertise to the Board.



C.J. "Charlie" Greig, P.Geo., Chief Exploration Officer, Director - B.Sc. & M.Sc. Geological Sciences – UBC, and B.Comm - UBC. With more than 40 years in the mineral exploration sector, Charlie Greig is among the most experienced geologists in B.C.. He has served for many years as President of CJ Greig & Associates, a highly-regarded geological consulting firm. He is currently a key advisor to American Eagle Gold Corp., advancing the NAK porphyry deposit and, prior to that, served as VP Exploration for GT Gold Corp. where he led the exploration team that discovered the very large scale "Saddle" Cu-Au porphyry deposit, sold to Newmont in 2021. Past projects include work on Brucejack (Newmont), Red Mountain (Lac Minerals, IDM), Silbak Premier (Westmin, Ascot), and IKE (HDI-Amarc), in addition to work abroad on such projects as La India in Mexico (Grayd, Agnico Eagle) and Bisha in Eritrea (Nevsun).



Discoveries Compared:

GT Gold / Saddle Porphyry Prospect, BC, 2017-2021

- We found the high-grade vein system first, on our 8th hole, with a large initial budget for 4,800 metres of drilling
- Then, late in the 2017 season, using geophysics followed by drilling, we found the massive associated Cu-Au porphyry (hole 62)
- Sold all to Newmont in 2021 for \$456 million, a 12.4X return on exploration outlays of \$36.9 million

Evergold / DEM* Porphyry Prospect, BC, 2023 - ongoing

- In just 5 holes drilled to date totaling 1,700 metres, we've already identified a large alteration halo, demonstrated that this halo is mineralized with local high grades encompassed by broad envelopes of a spectrum of high-value elements, and identified what we believe to be the location of an intrusion centering the system

**Note: Evergold is earning to 100% on the DEM property. For details see news August 2, 2023, and NI 43-101 technical report dated August 30, 2023, available under the Company's profile on SEDAR+ and from the Company website at www.evergoldcorp.ca*

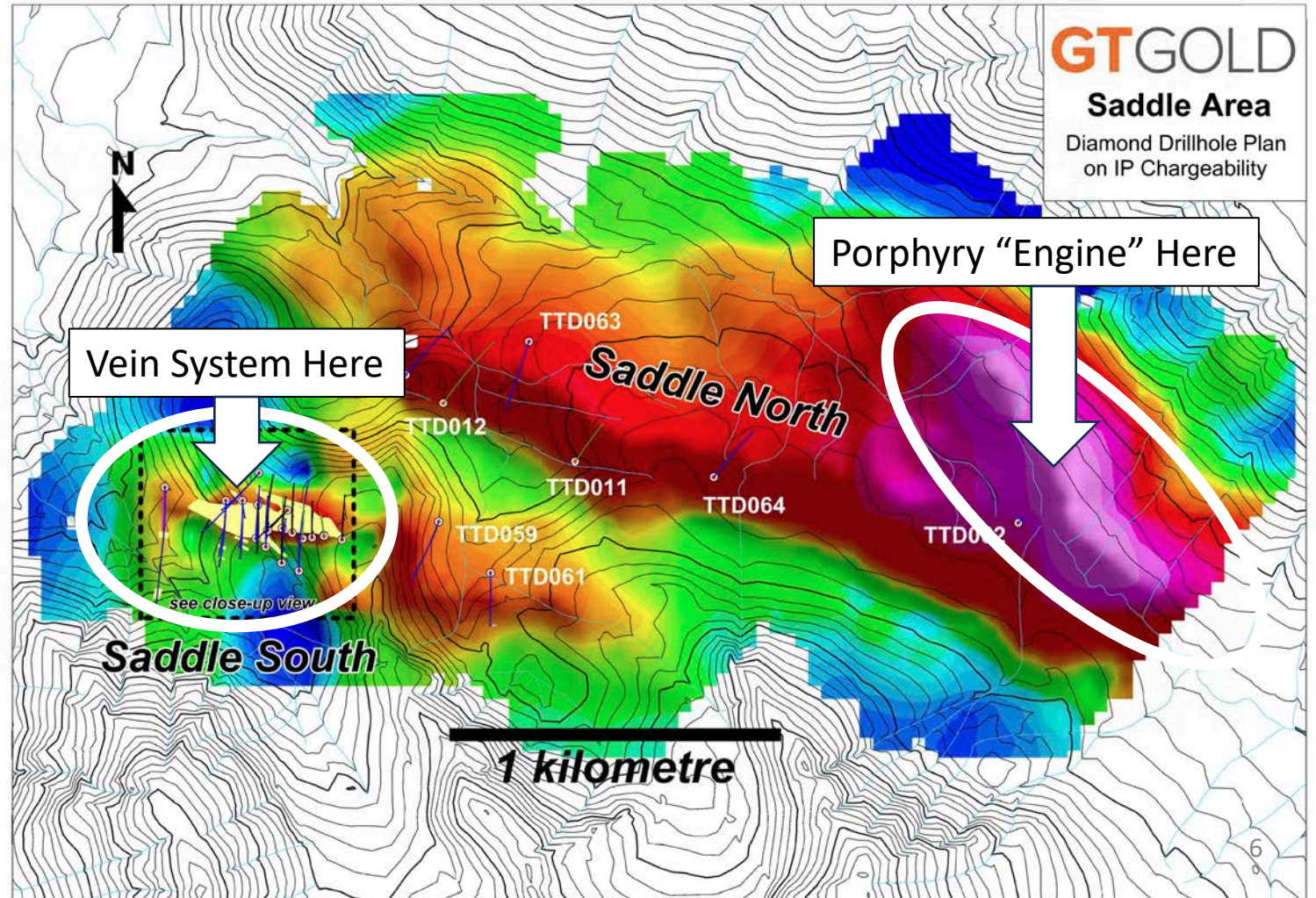
Discoveries Compared

GTGOLD

Huge "Saddle"
Discovery, 2017

High grade vein system and nearby
associated massive porphyry
intrusive

Sold GT Gold to Newmont in 2021
for \$456 million



DEM Property Snapshot

- ❖ Optioned* by Evergold August 2023
- ❖ Great location in central BC outside Fort St. James
- ❖ Road accessible
- ❖ Drillable year-round
- ❖ 12,728 hectares
- ❖ Targets: high level precious and critical metal-bearing veins and a shallowly-buried porphyry

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DEM Location

in the Context of Major B.C.
Porphyry Deposits and
Geological Terranes

❖ Great location
in central BC,
road
accessible,
12,728
hectares

Pacific Ocean

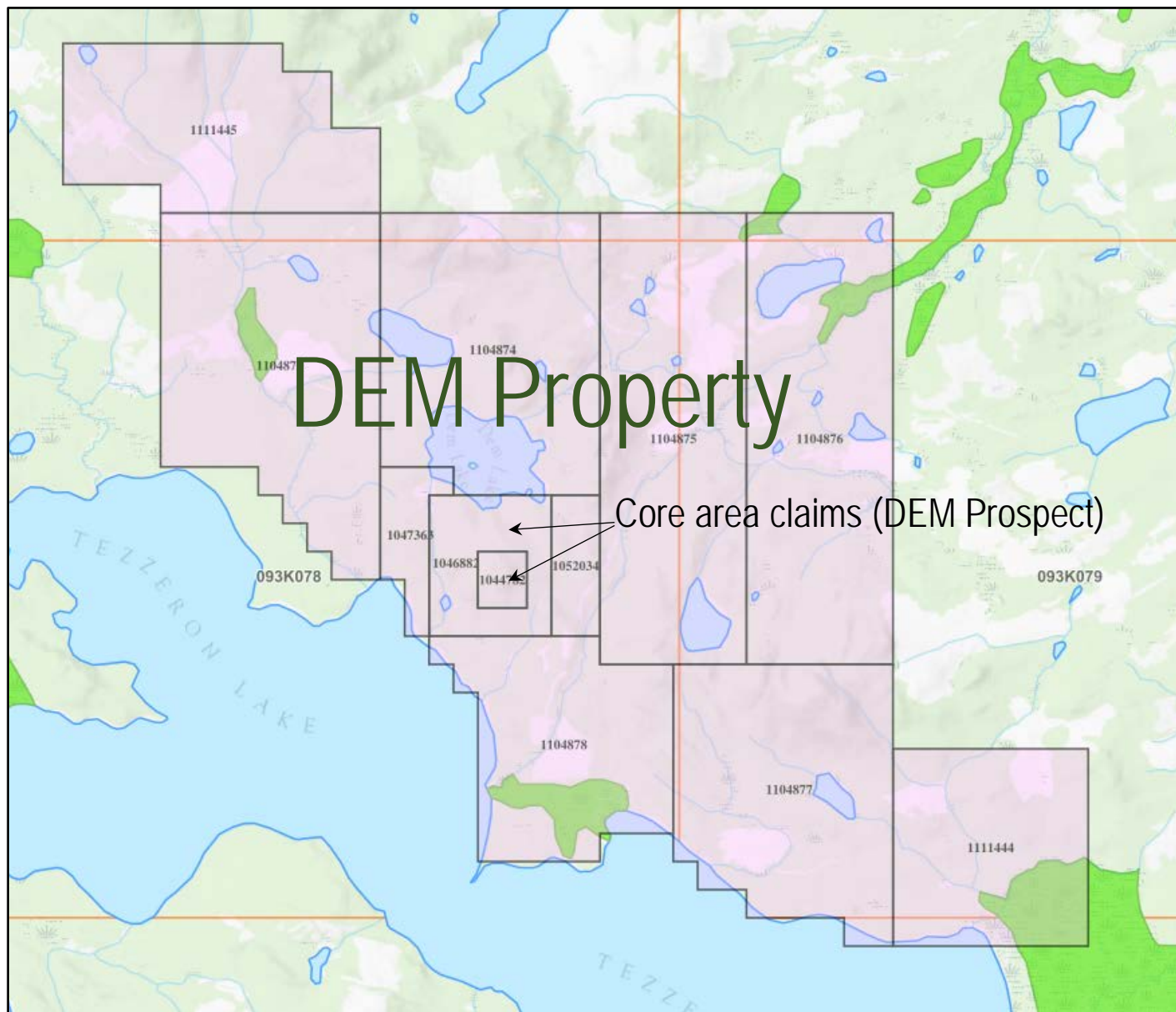
0 250 500 km

USA



KEY

- Porphyry Resource
- Porphyry Prospect
- Alexander Terrane
- Wrangell Terrane
- Stikine Terrane
- Cache Creek Terrane
- Quesnel Terrane
- Slide Mountain Terrane
- Kootenay/Yukon Tanana Terrane
- Coast Plutonic Complex

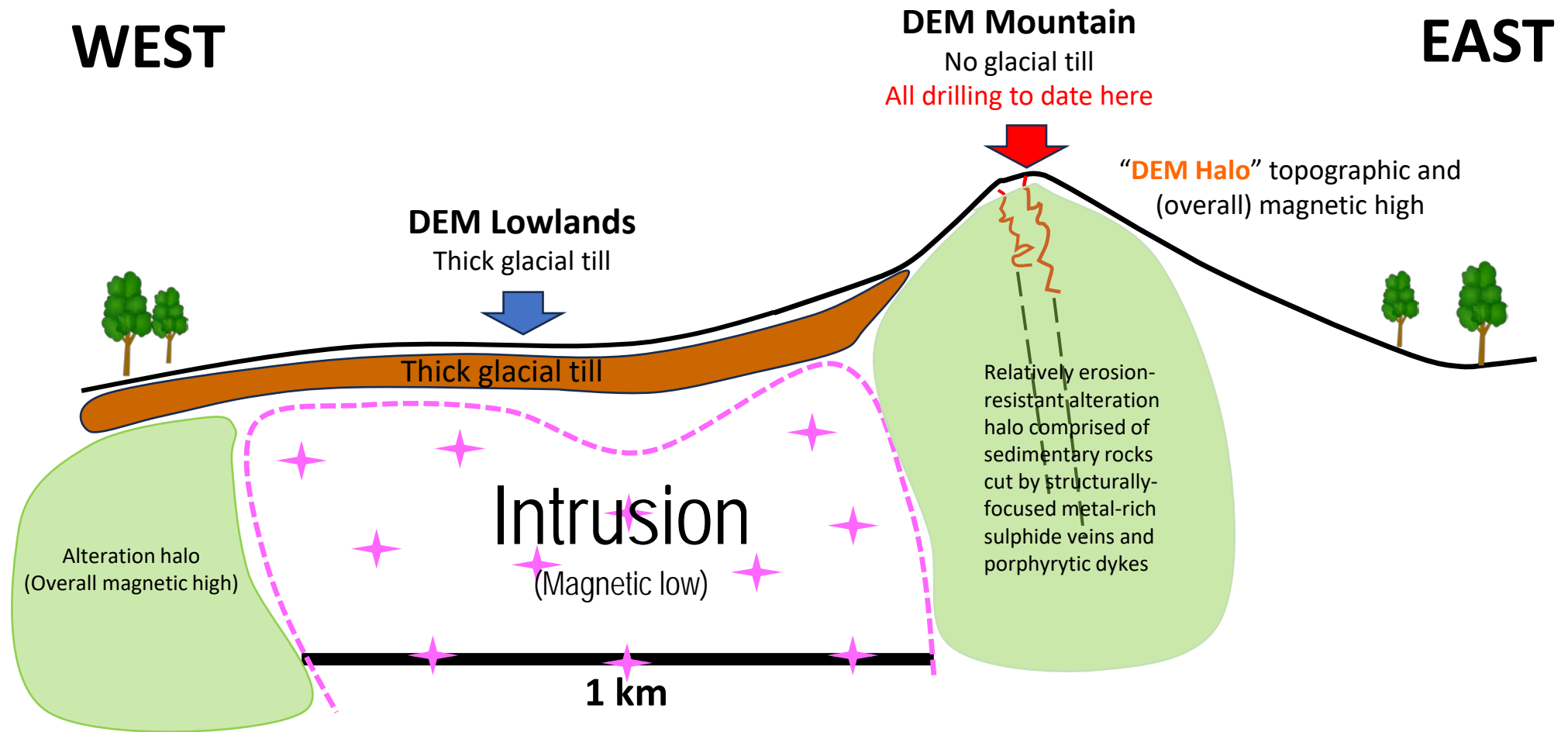


DEM Property – DEM Prospect

- Drilling to date (5 holes for a total of 1,601 metres in 2023 and 2024) has focused only on that small part of the 4 km² DEM prospect area underlying the topographic and (overall) magnetic highs of DEM Mountain (next slides)
- DEM Mountain is surrounded by the generally much lower elevations of the DEM Lowlands, which include several low-relief knolls trending off from DEM Mountain to the west, coincident with a roughly donut-shaped arc of underlying magnetically positive anomalies
- DEM Mountain and these knolls are now interpreted to be part of the topographically higher elevation, relatively well exposed magnetically positive alteration “halo” around a topographically lower and glacial till-covered intrusive centre underlying the DEM Lowlands, identified by its large magnetic low signature, and also exhibiting high IP chargeability and low resistivity

DEM Prospect Target Type

Shallowly Buried Gold-Copper Porphyry Intrusion and Related Vein Systems



WEST

DEM Mountain

No glacial till

All drilling to date here

EAST

DEM Lowlands

Thick glacial till

Thick glacial till

“DEM Halo” topographic and (overall) magnetic high

Alteration halo (Overall magnetic high)

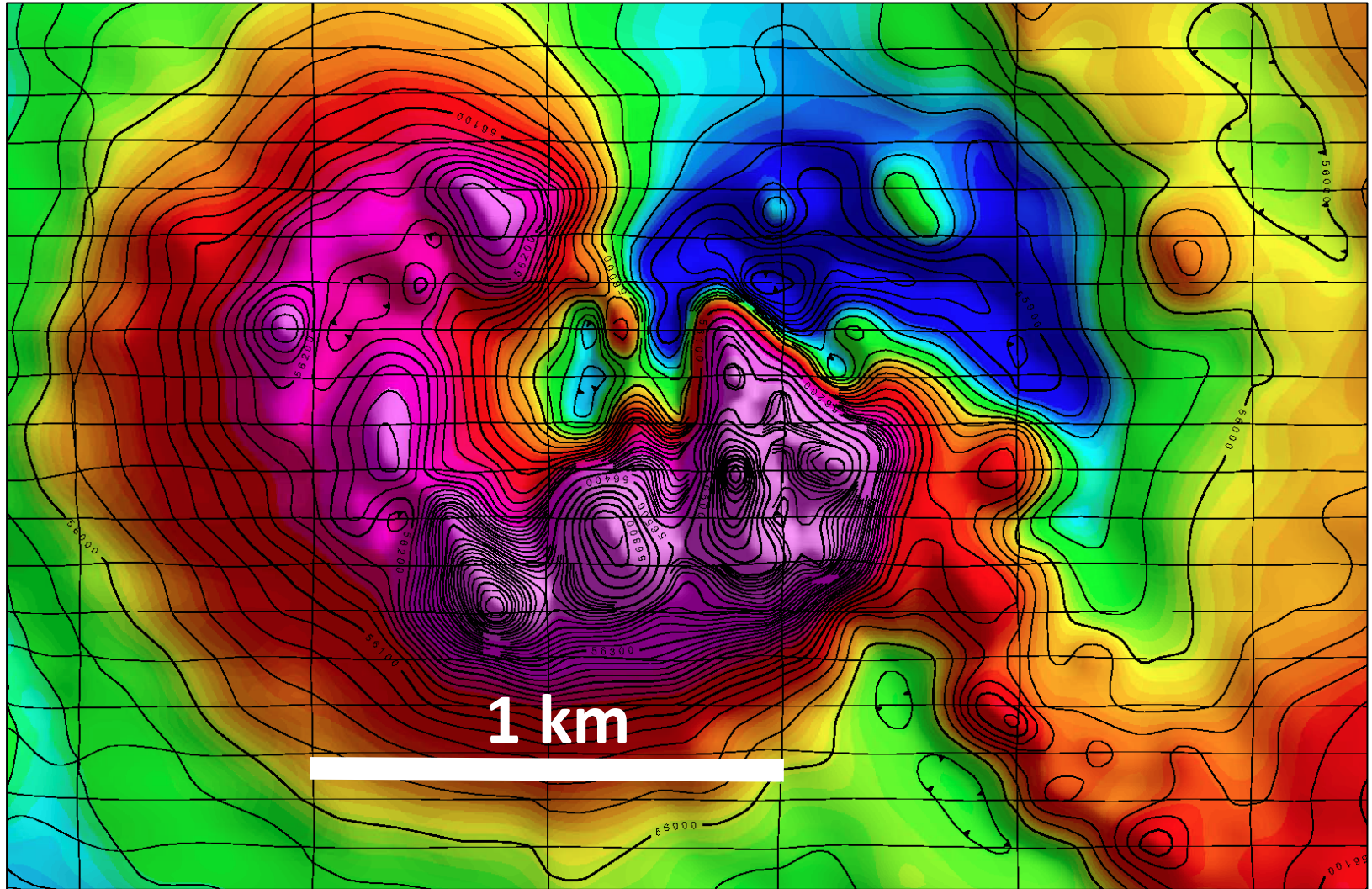
Intrusion

(Magnetic low)

Relatively erosion-resistant alteration halo comprised of sedimentary rocks cut by structurally-focused metal-rich sulphide veins and porphyrytic dykes

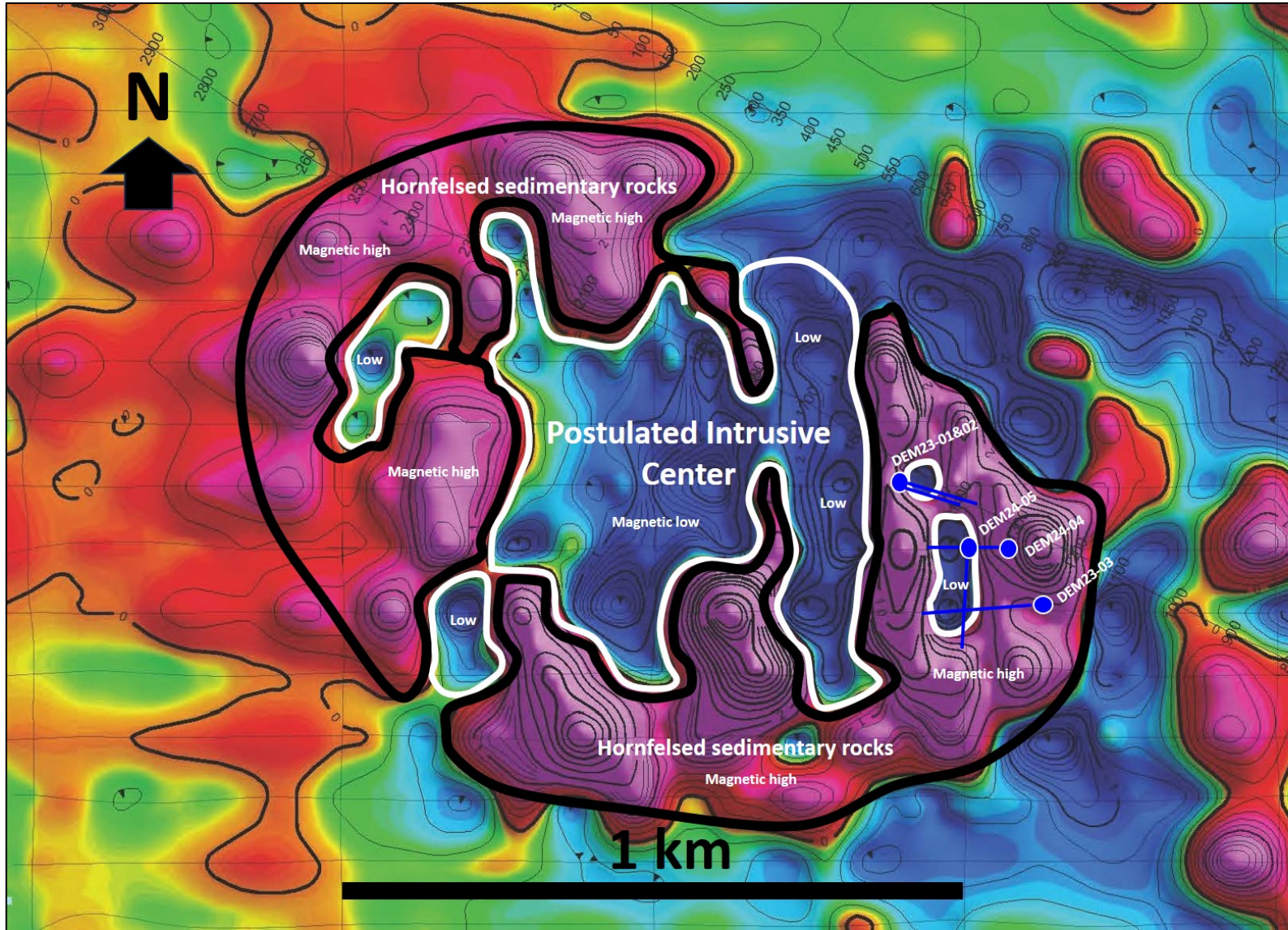
1 km

DEM 'Donut' – TMI Magnetics



Interpreted DEM Prospect -1VD Mag

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gold4ever



DEM Porphyry Prospect

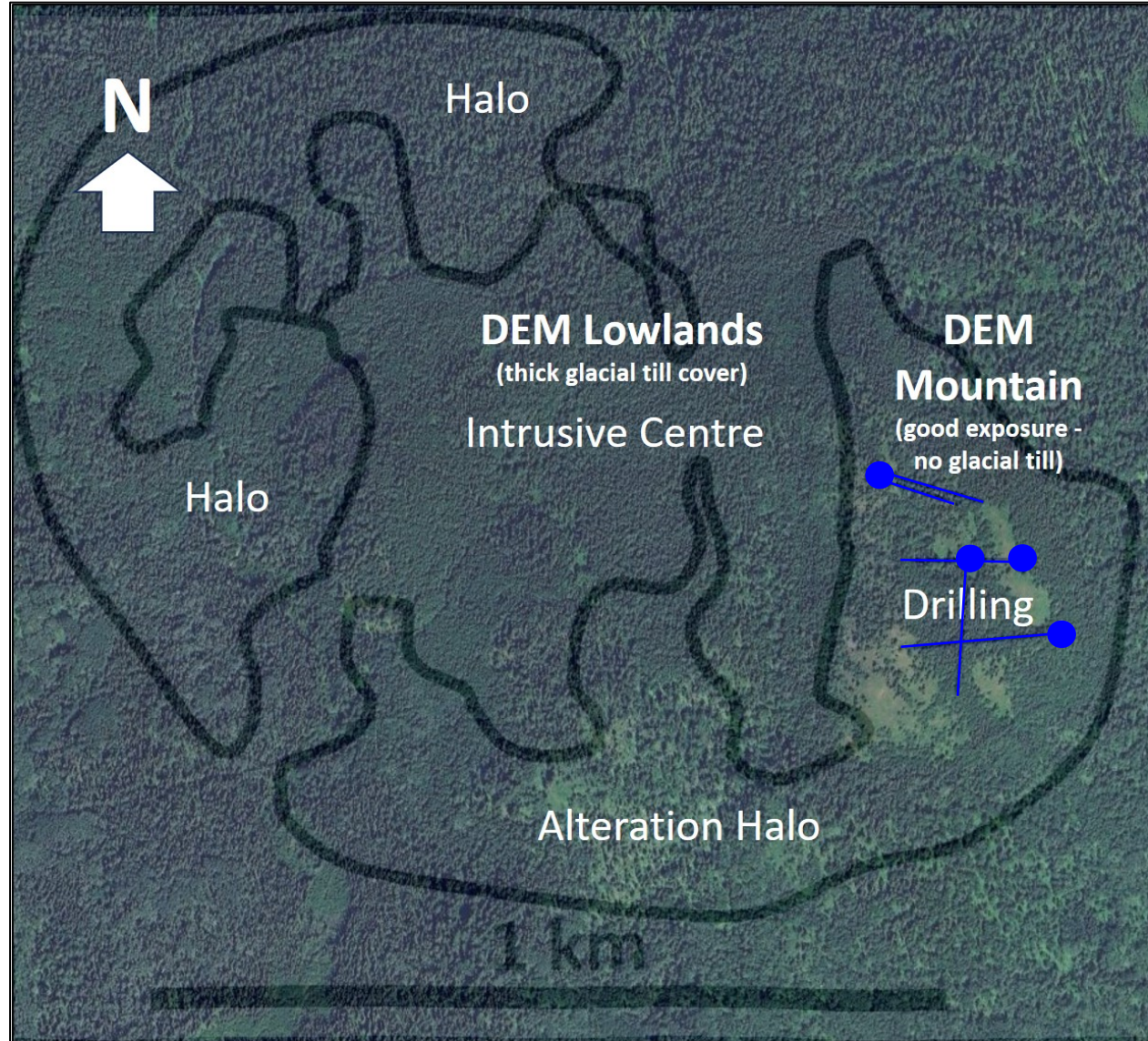
First Vertical Derivative of Magnetics
(purple high, blue low)

Location of 2023 and 2024 drilling showing magnetic lows outlined in white; the magnetic high alteration halo consisting of hornfelsed siltstones, sandstones and argillites with associated (magnetic) pyrrhotite; and the postulated location of porphyry intrusive centre

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Interpreted DEM Prospect – Plan View

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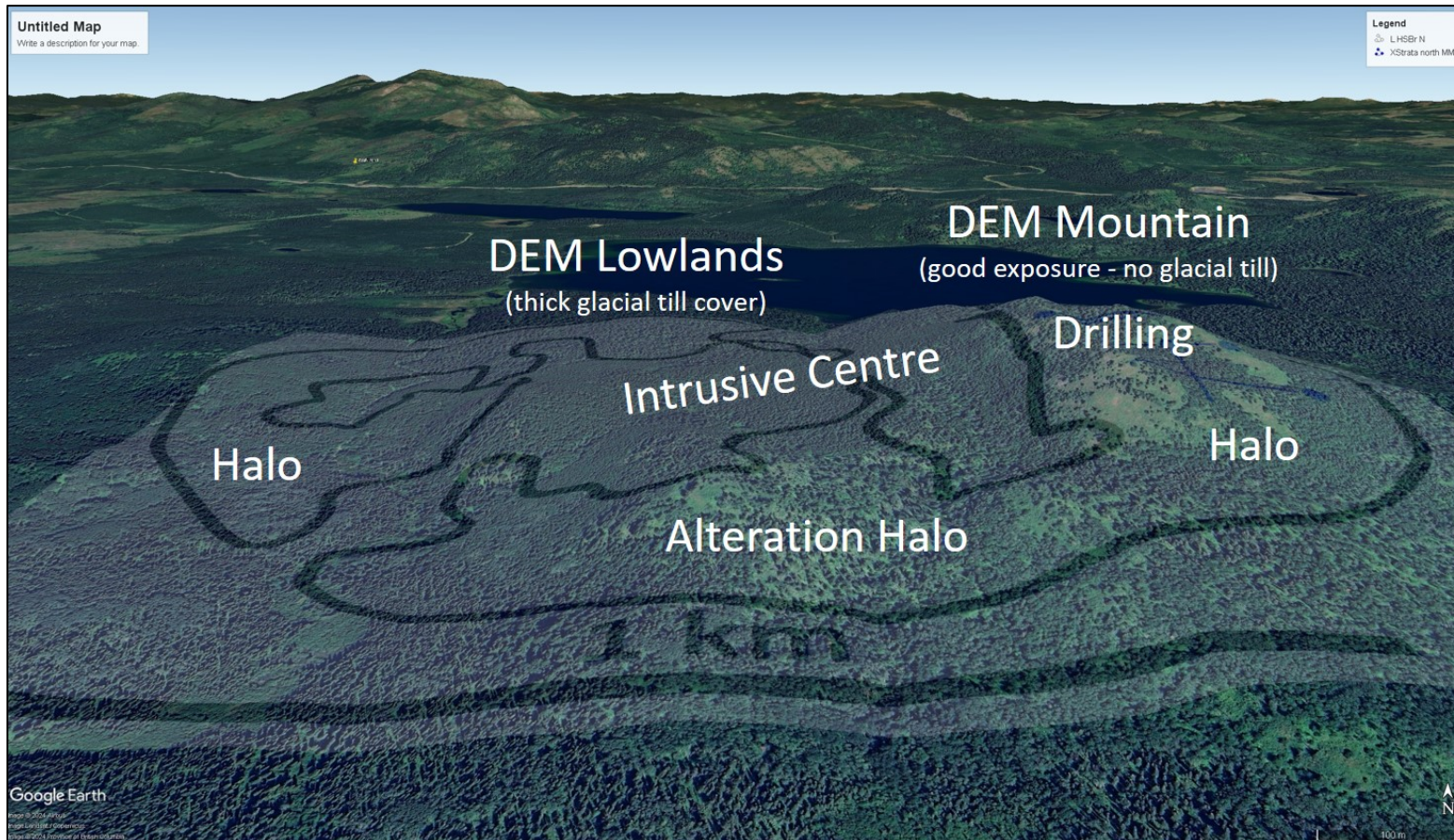
DEM Porphyry Prospect

Plan View of DEM Mountain and Surrounding Lowlands

Showing location of 2023 and 2024 drilling on DEM Mountain, right, with magnetic alteration halo and postulated location of porphyry intrusive centre

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Interpreted DEM Prospect – Perspective View



DEM Porphyry Prospect

Perspective View to North of DEM Mountain and Surrounding Lowlands

Showing location of 2023 and 2024 drilling on DEM Mountain, right, with magnetic alteration halo and postulated location of porphyry intrusive centre

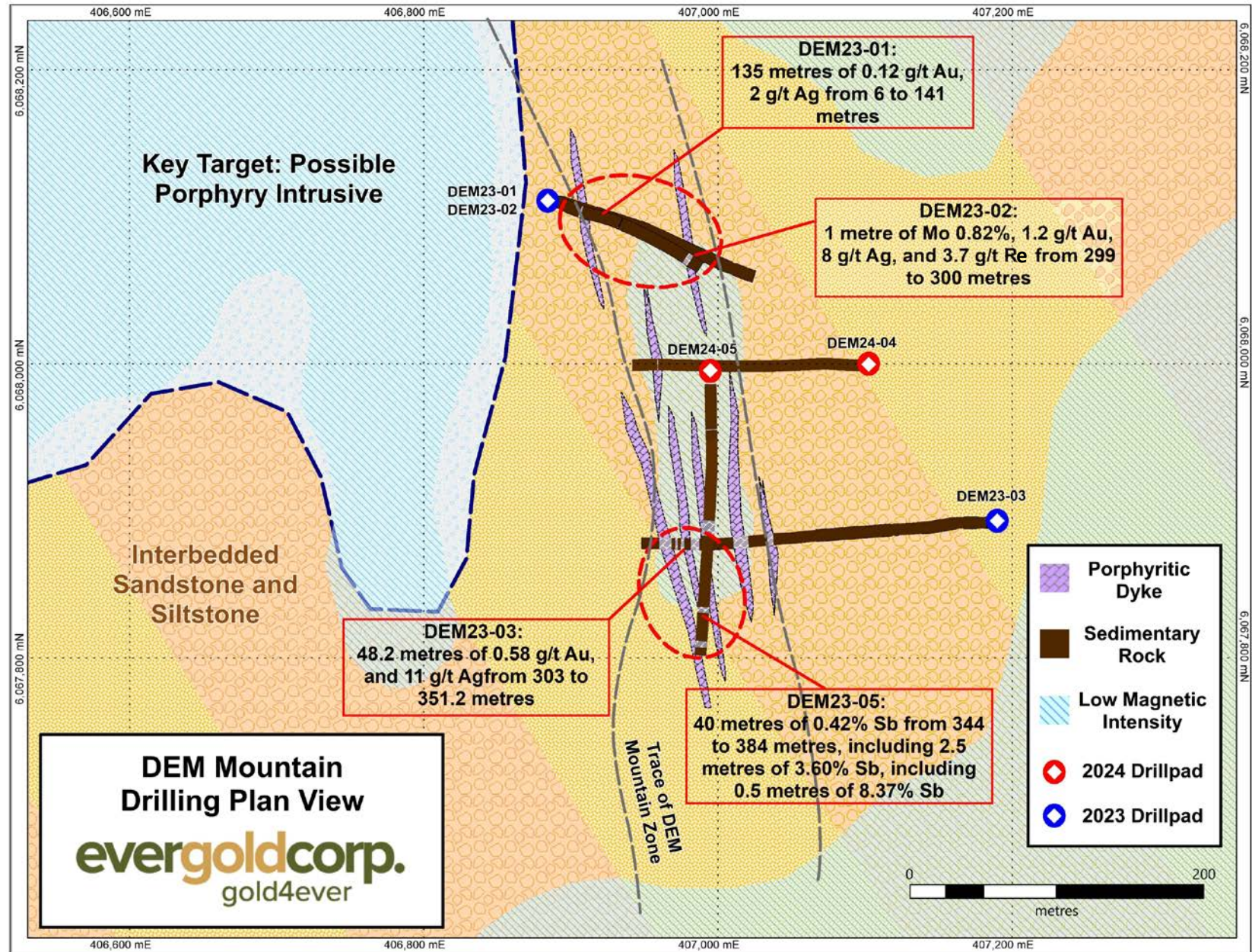
DEM Prospect Reconnaissance Drill Results

- 5 holes for a total of 1,601 metres in 2023 and 2024 – focused on the DEM Mountain Zone
- **A broad sulphide vein zone including mineralized porphyritic dykes:**
 - 48 metres estimated true width from 303 to 351.2 metres in hole DEM23-03
 - 40 metres (true width unknown) from 344 to 384 metres in DEM24-05
 - 135 metres from 6 to 141 metres in DEM23-01. True width unknown
- **Rich in high-value elements:** Gold, silver, antimony, zinc, copper, cobalt, tellurium, molybdenum, rhenium and tungsten
- **Local high grades of all the above elements:** The majority of the foregoing elements have been shown to be high-grade at the level of individual samples or consecutive samples (next slide)

DEM Prospect Reconnaissance Drill Results

- **High-grade gold, with silver, some antimony, high-grade cobalt and high-grade tellurium:** **29.5 g/t** gold and **22 g/t** silver with **0.09%** antimony, **0.12%** cobalt, and **41.5 g/t** tellurium over half a metre in DEM23-03 (*core photos, below*). Estimated true width
- **High-grade antimony:** The DEM Mountain Zone delivers the highest grades of antimony seen in actual drilling from any Canadian mineral prospect in recent years. This includes individual core assay highs to **8.37% antimony** over 0.50 metres within **40 metres of 0.42%** antimony in DEM24-05, including **3.60% antimony** over 2.5 metres (*see core photos, below*)
- **High-grade antimony with strong silver, and some gold:** **1.67%** antimony with **182 g/t** silver and **2.89 g/t** gold over half a metre in DEM23-03 (*core photos, below*). Estimated true width
- **High-grade porphyritic intrusive: high-grade molybdenum (0.82%),** with associated gold (**1.2 g/t**), silver (**8 g/t**), and rhenium (**3.7 g/t**), from 299 to 300 metres in DEM23-02 (*core photo, below*). True width unknown
- **High-grade tungsten with strong silver and some tellurium:** **0.32% W (1.35% WO₃)**, **155 g/t Ag**, **5 ppm Te**, from 131 to 132 metres in DEM23-01. True width unknown

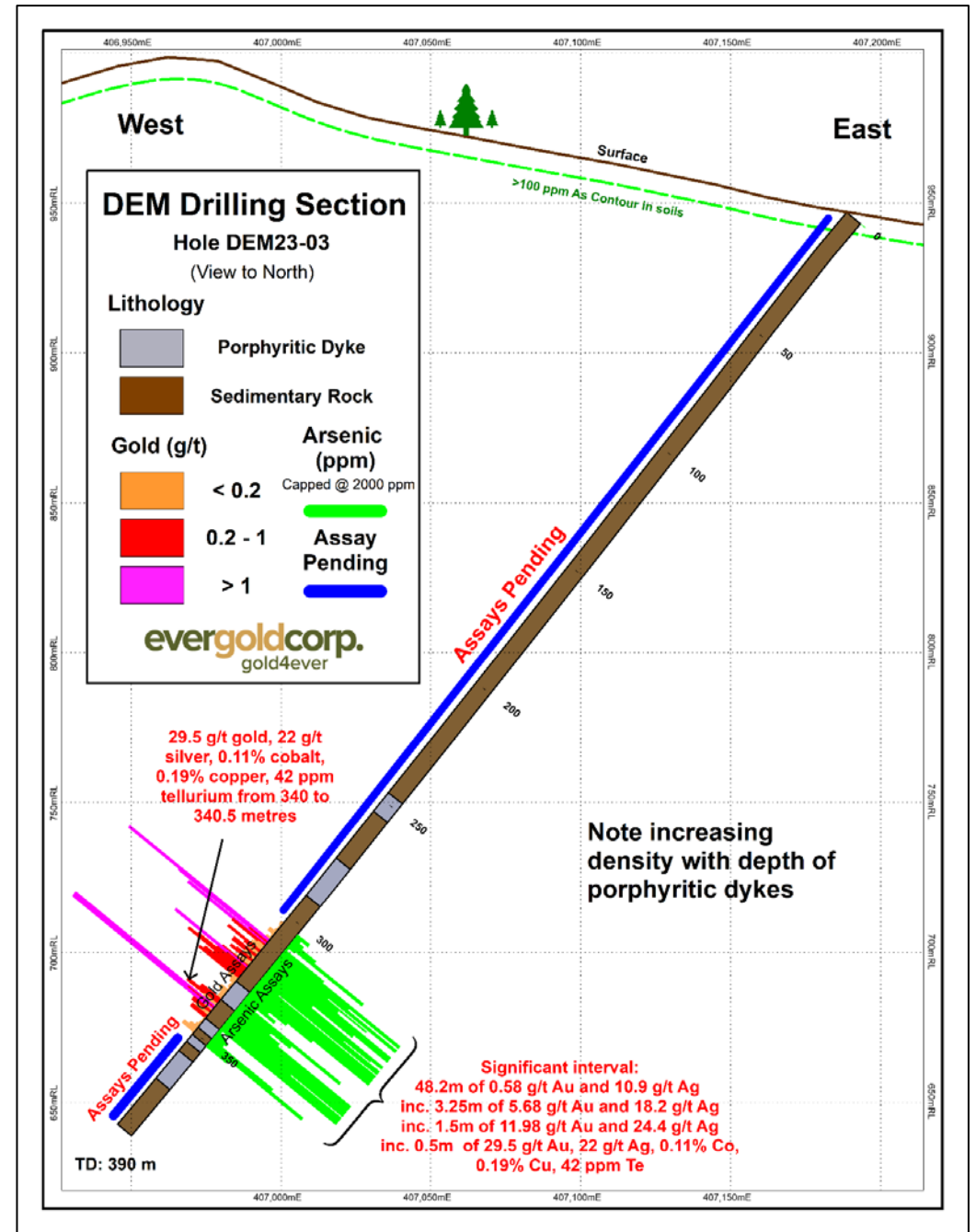
DEM
Prospect
Drilling to
Date –
DEM
Mountain
Zone



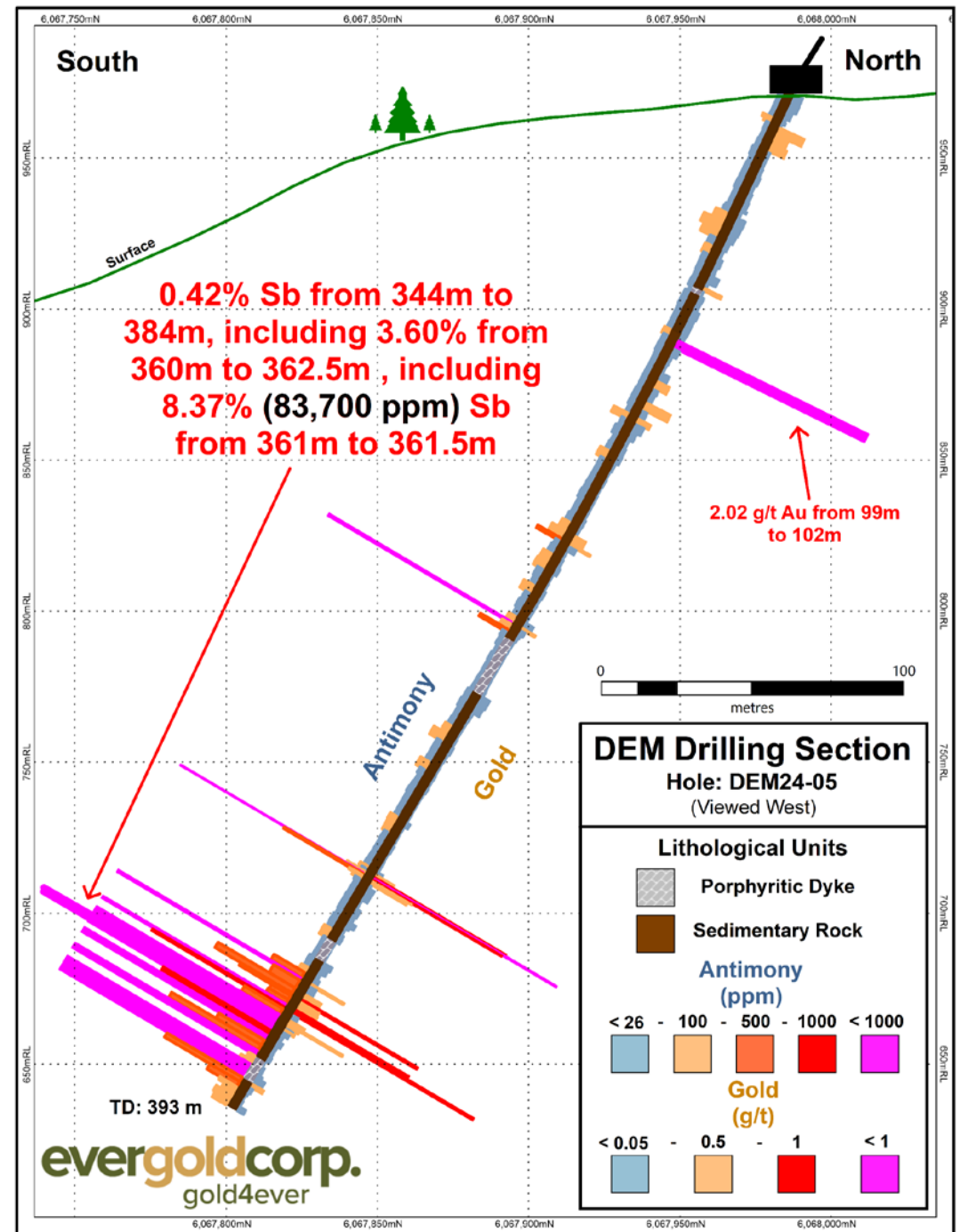
DEM Mountain Zone

Hole DEM23-03

Broad 48 Metre Estimated
True-Width Intercept,
Including High Grade Gold,
Antimony, Cobalt, Tellurium,
with Silver and Copper



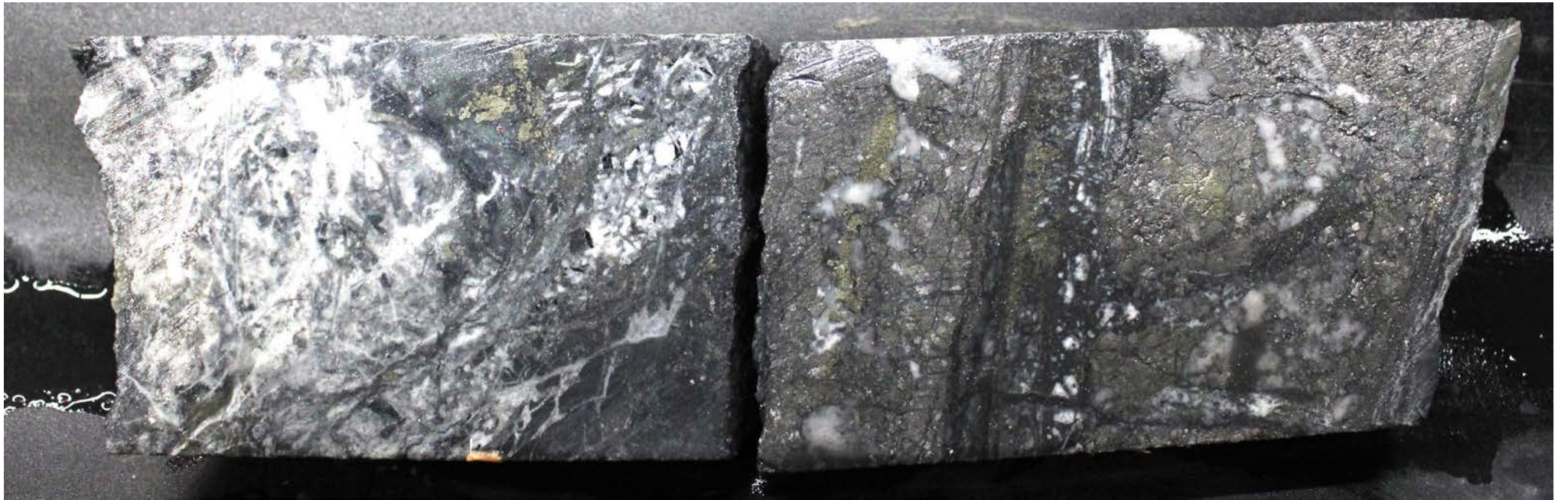
DEM Mountain Zone
Hole DEM24-05,
Broad 40 Metre Intercept
of Antimony @ 0.42% Sb,
Including Highs to 8.37%
Sb Over 0.5 Metre



DEM Reconnaissance Drill Results

Example of High-Grade Vein-Hosted Intercepts

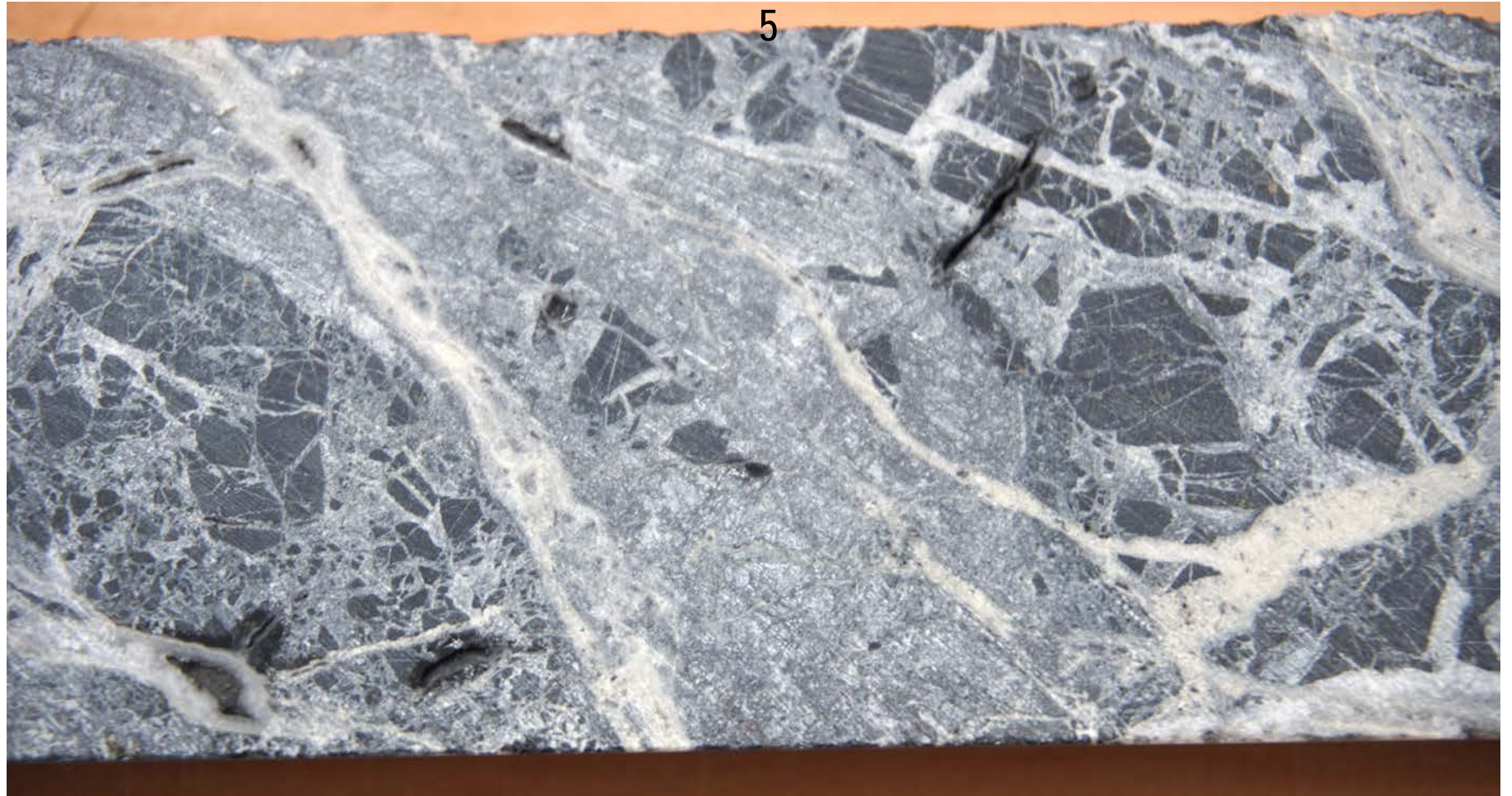
DEM23-03, within interval from 339 to 340.5 metres: high-grade gold, cobalt and tellurium, with copper: **29.5 g/t Au**, **0.11% Co**, **42 g/t Te**, **0.19% Cu**



DEM Reconnaissance Drill Results

Example of High-Grade Vein-Hosted Intercepts

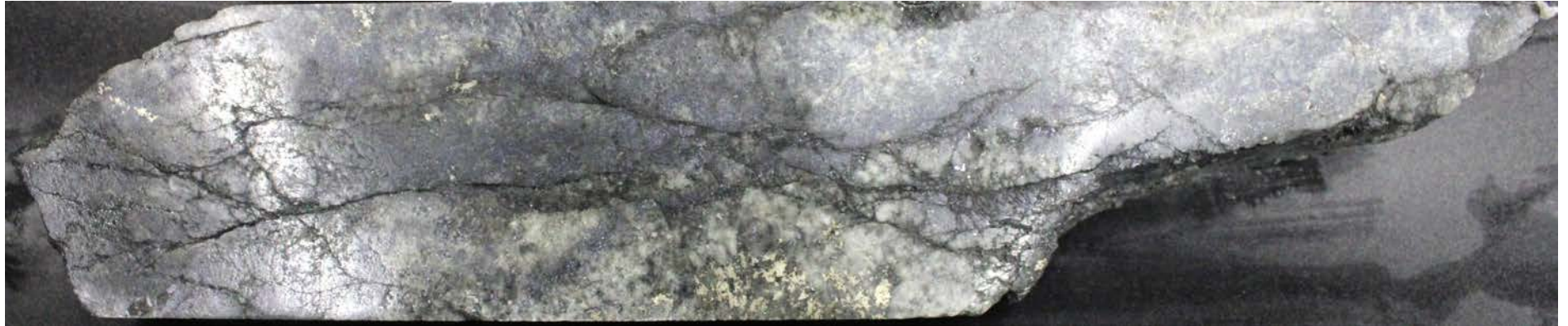
DEM24-05: high-grade antimony: interval from 361 to 361.5 metres: **8.37%** Sb



DEM Reconnaissance Drill Results

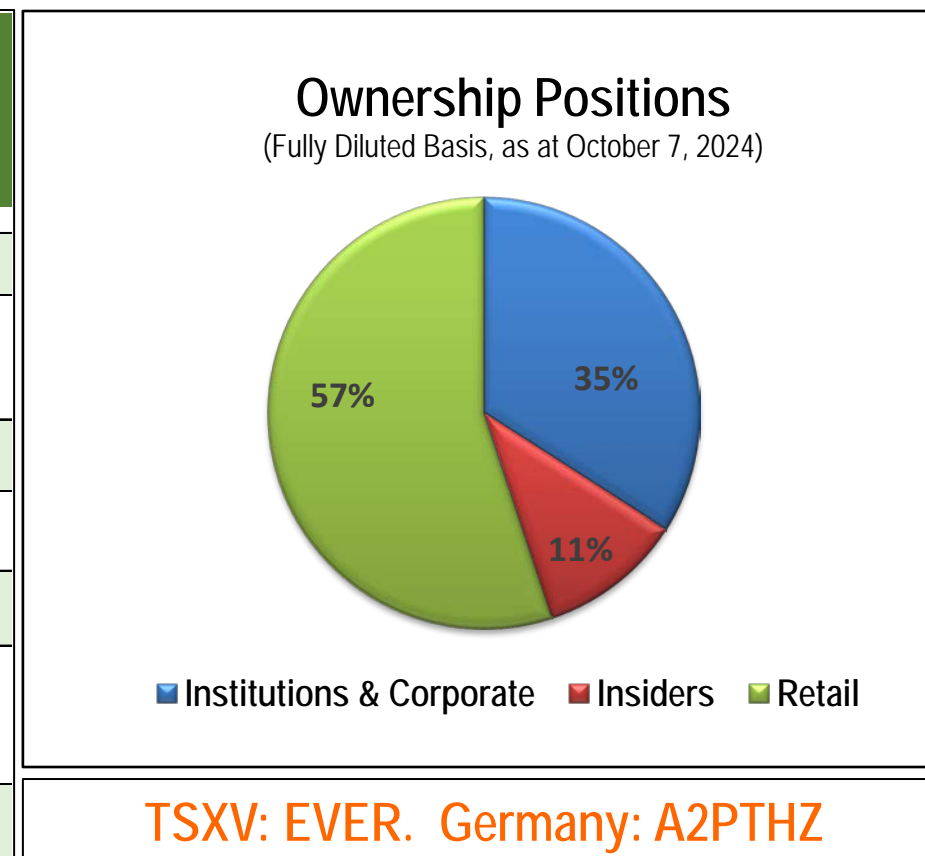
Example of High-Grade Mineralized Porphyritic Intrusive

DEM23-02: high-grade molybdenum, with gold and rhenium: **0.82%** Mo,
1.2 g/t Au, **3.7** g/t Re and **8** g/t Ag



Current Capital Structure

Evergold Capitalization <i>(as at December 15, 2024)</i>	
Basic Shares	119,800,696
Warrants	46,769,523
Options	9,582,667
Fully Diluted Shares	176,152,886
Share Price	\$ 0.025
Market Cap - Basic	\$ 2,995,017
Cash	\$ 125,000
Debt	-
Enterprise Value	\$ 2,870,017



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Thank You.

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