

# 2024 DEM Drill Plan

Follow-up Drilling is Now Underway on an Exciting New Gold-Silver and Strategic Metals Discovery

September 18, 2024

# Forward-Looking Statements

Certain statements included in this presentation constitute forward-looking statements, including those identified by the words “proposed”, “will”, “anticipate”, “believe”, “plan”, “estimate”, “expect”, “intend”, “may”, “should” and similar words and expressions to the extent they relate to Evergold Corp. (the “Company”) or its management. The forward-looking statements are not historical facts and are based on current expectations and various estimates, factors and assumptions. They therefore involve known and unknown risks, uncertainties and other factors. Any forward-looking statements represent the Company’s estimates only as of the date of this presentation and should not be relied upon as representing the Company’s estimates as of any subsequent date.

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Factors that could cause actual results, performance or achievements to differ materially include, but are not limited to: risks associated with the highly variable and uncertain nature of geology, the weather, the fact the Company has limited financial resources, loses money, cannot generate earnings nor pay dividends and will continue to be in this loss-making position for the foreseeable future; is entirely dependent upon debt or equity financing sourced from investors to finance its operations and has an uncertain ability to raise additional funds when required; relies on a small number of key managers who lack backup and may not be able to secure key contract personnel and services providers needed to execute its plans; may not be able to secure exploration permits; First Nations risks; and risks associated with general economic conditions, fluctuating metal prices, credit market conditions and investor risk appetite.

Management provides forward-looking statements because they believe such statements deliver useful guidance and information to readers when considering their investment objectives. Though management believes such statements to be as accurate as possible in the context of the information available to management at the time in which they are made, management cautions readers that the guidance and information contained in such statements may rapidly be superseded by subsequent events. Consequently, all forward-looking statements are qualified by these cautionary statements and other cautionary statements or factors contained herein, and there can be no assurance that the actual results or developments suggested by such forward-looking statements will be realized or, even if substantially realized, that they will have the expected results, or effects upon, the Company. These forward-looking statements are made as of the date of this presentation and the Company assumes no obligation to update or revise them to reflect subsequent information, events or circumstances or otherwise, except as required by law.

**Evergold’s Qualified Person as defined by National Instrument 43-101 is Charles J. Greig, M.Sc., P.Geo. Mr. Greig has reviewed and approved the technical information in this presentation.**



# DEM Location

in the Context of Major B.C.  
Porphyry Deposits and  
Geological Terranes

❖ Great location  
in central BC,  
road  
accessible,  
12,728  
hectares

Pacific Ocean

0 250 500 km

USA

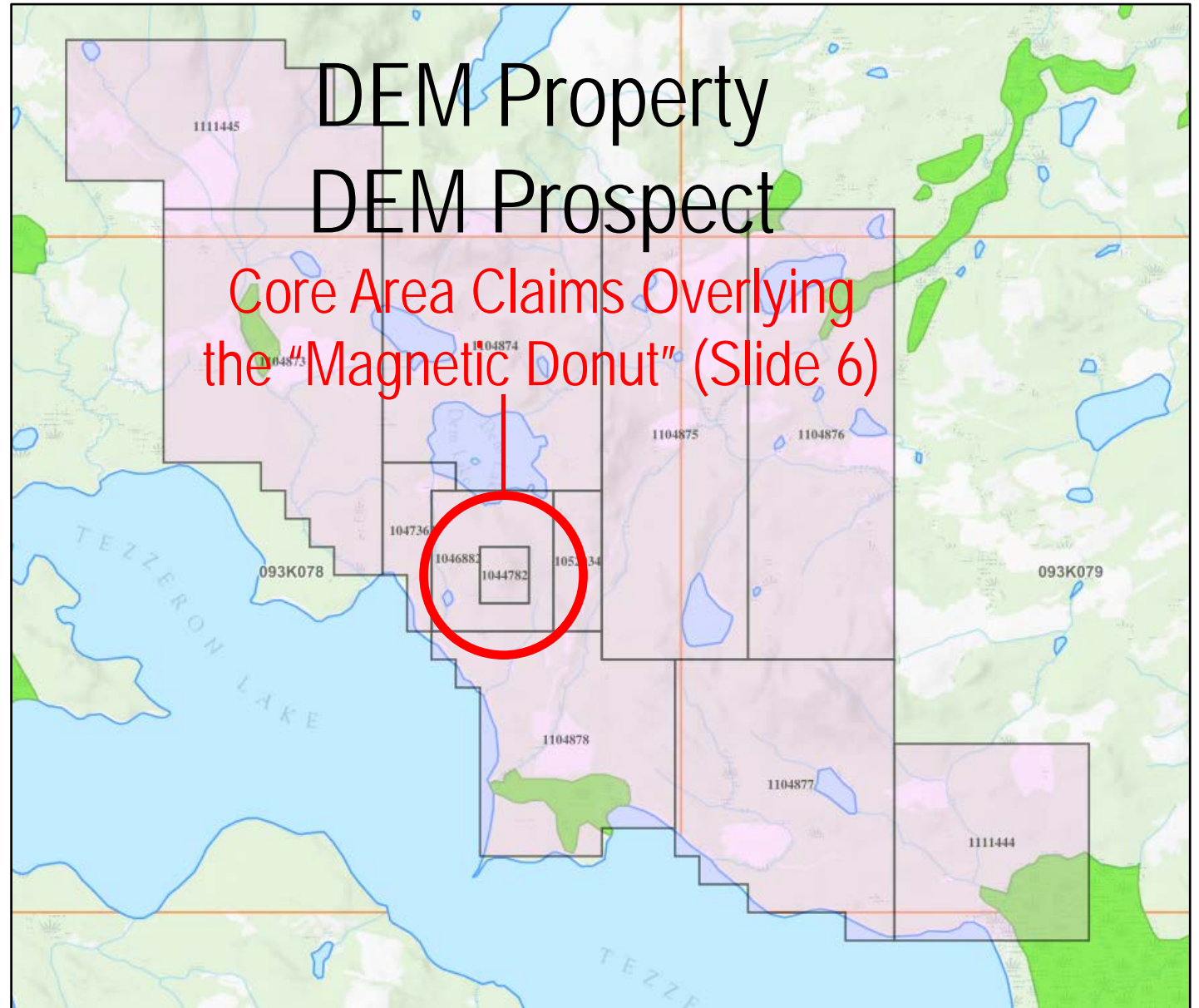


**DEM PROPERTY**  
evergoldcorp.

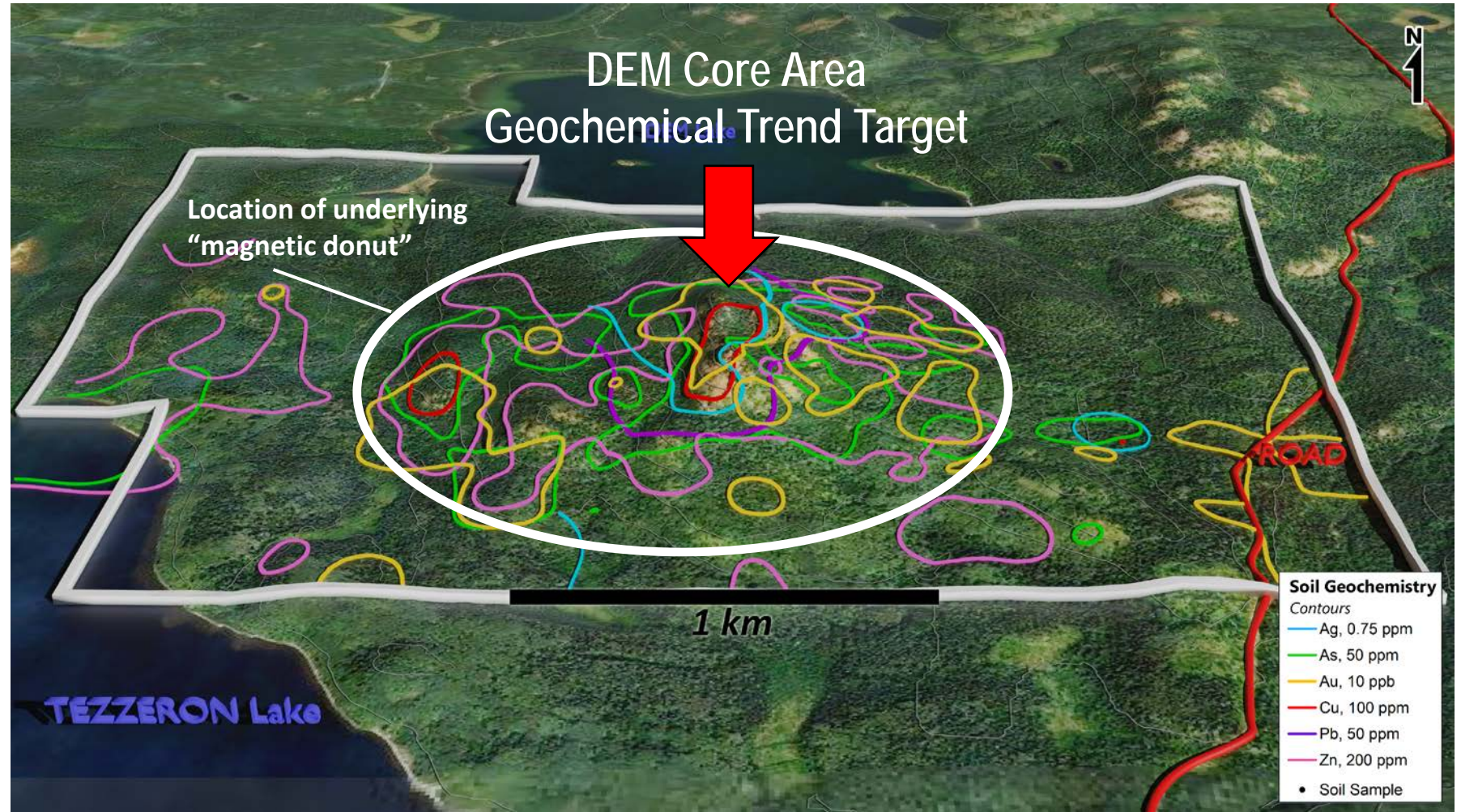
## KEY

- Porphyry Resource
- Porphyry Prospect
- Alexander Terrane
- Wrangel Terrane
- Stikine Terrane
- Cache Creek Terrane
- Quesnel Terrane
- Slide Mountain Terrane
- Kootenay/Yukon Tanana Terrane
- Coast Plutonic Complex

- Central BC
- Road accessible
- 12,728 ha.

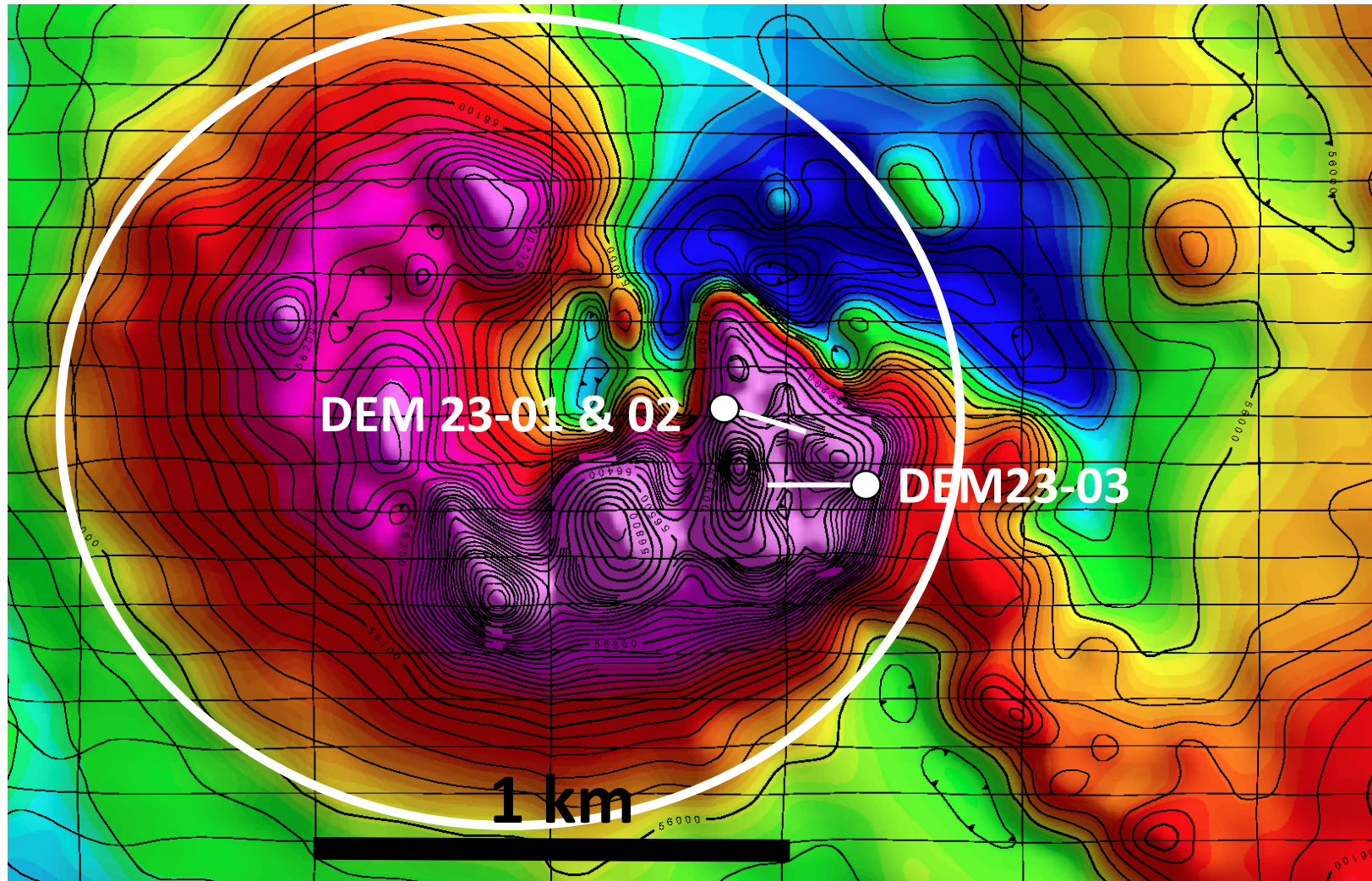


# Zoomed-in Perspective View of DEM Prospect Core Area Claims

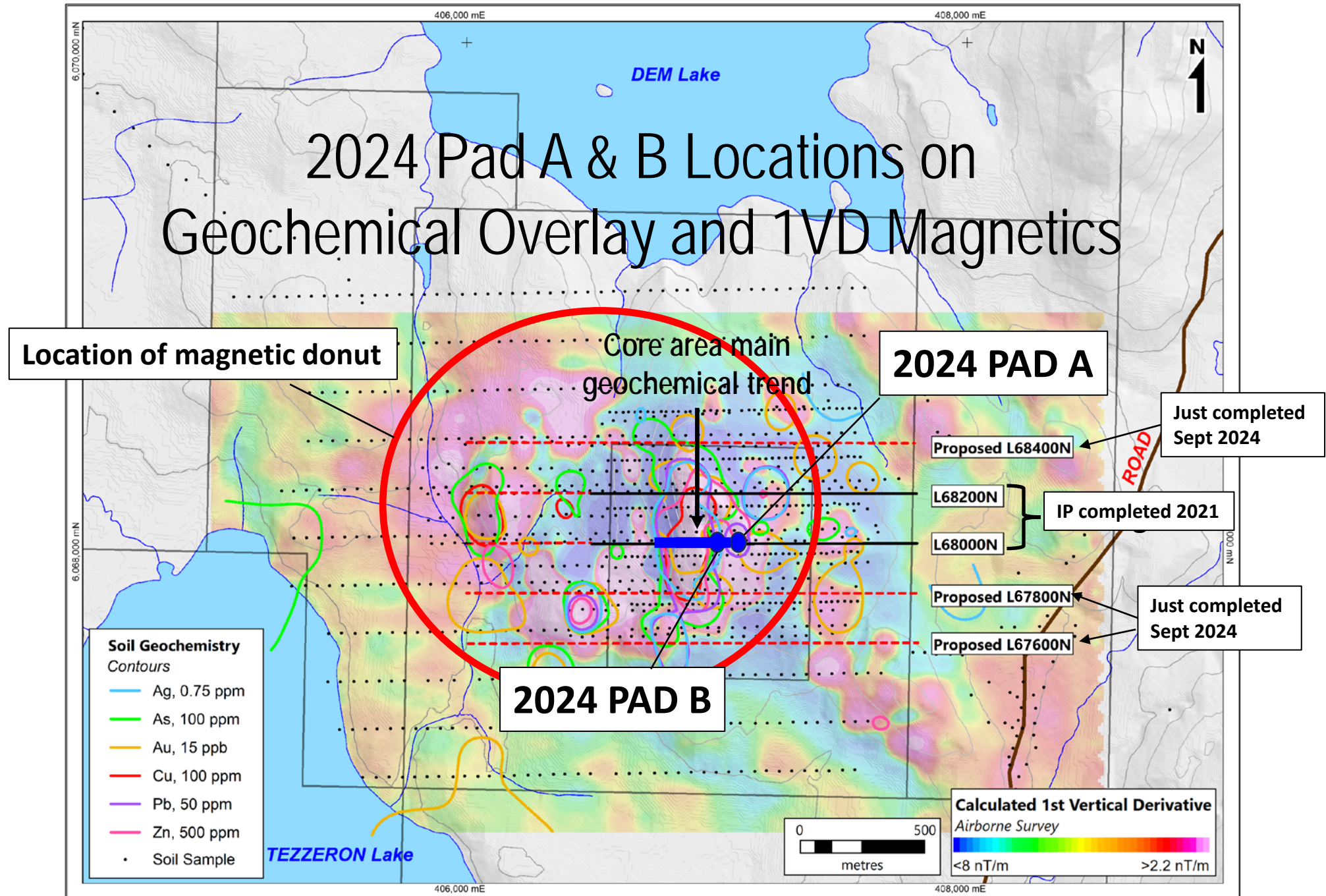


# Plan View DEM "Magnetic Donut"

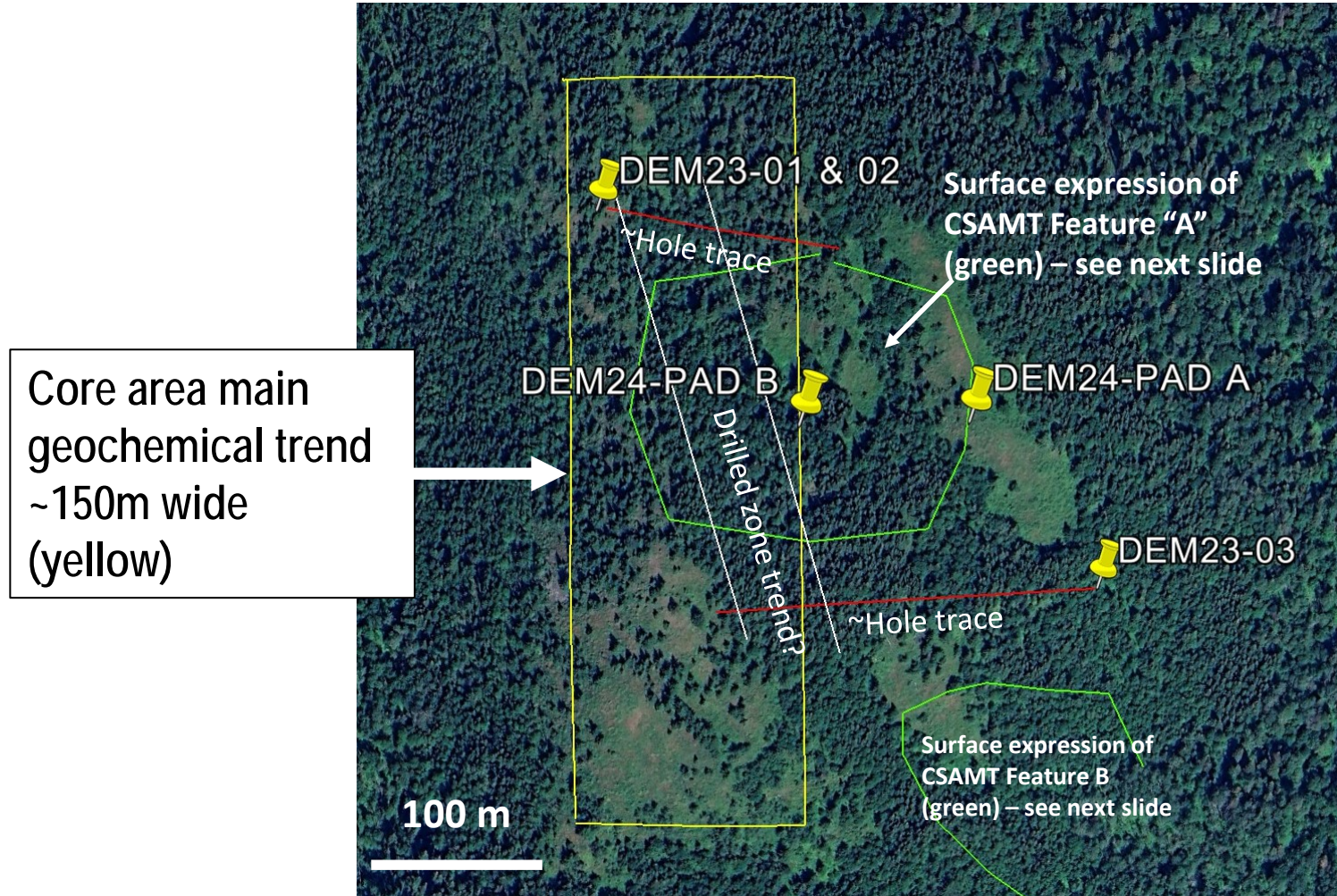
Showing 2023 Drilling Locations



# 2024 Pad A & B Locations on Geochemical Overlay and 1VD Magnetics

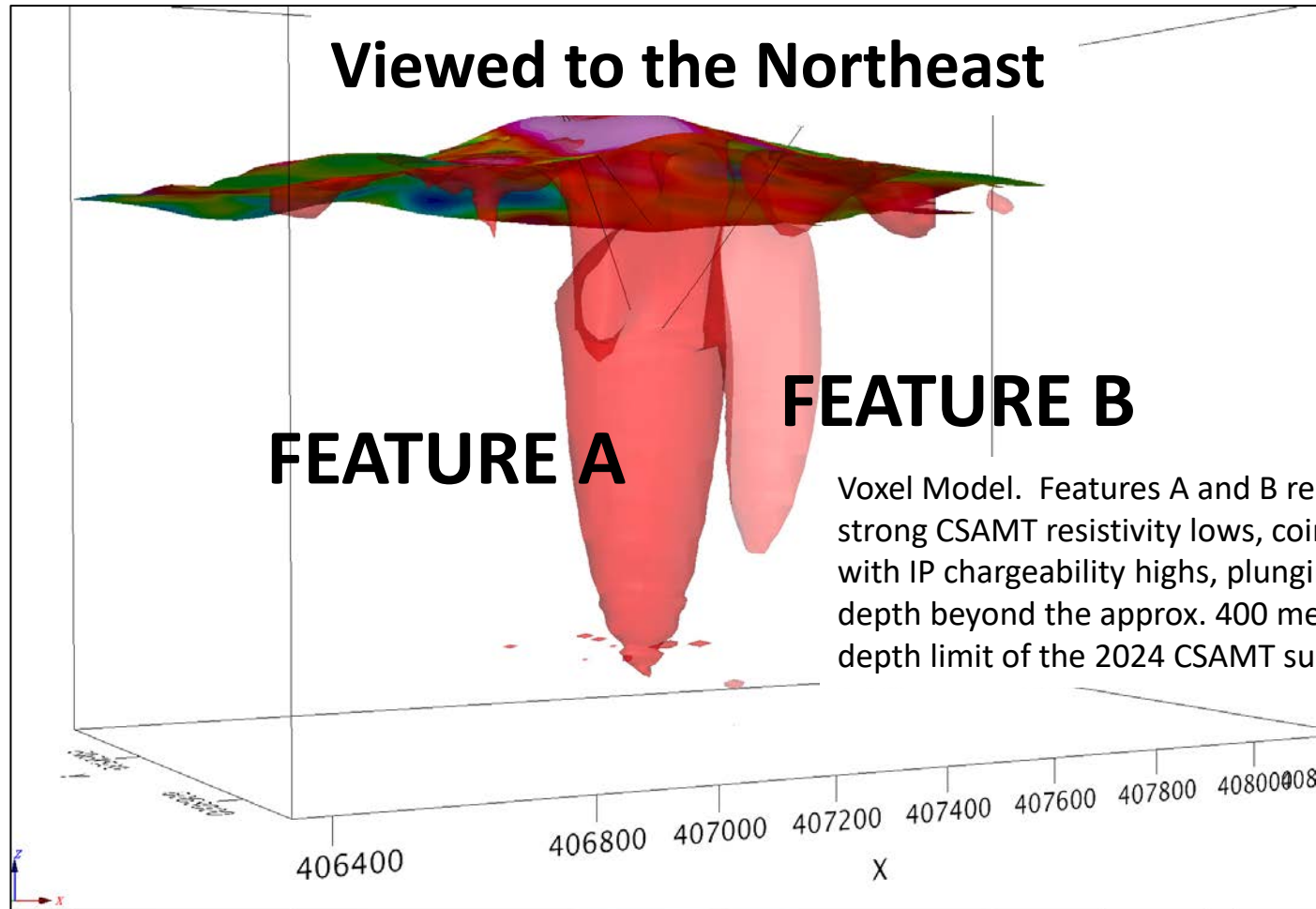


# Zoomed-in View of DEM Core Area Main Geochemical Trend

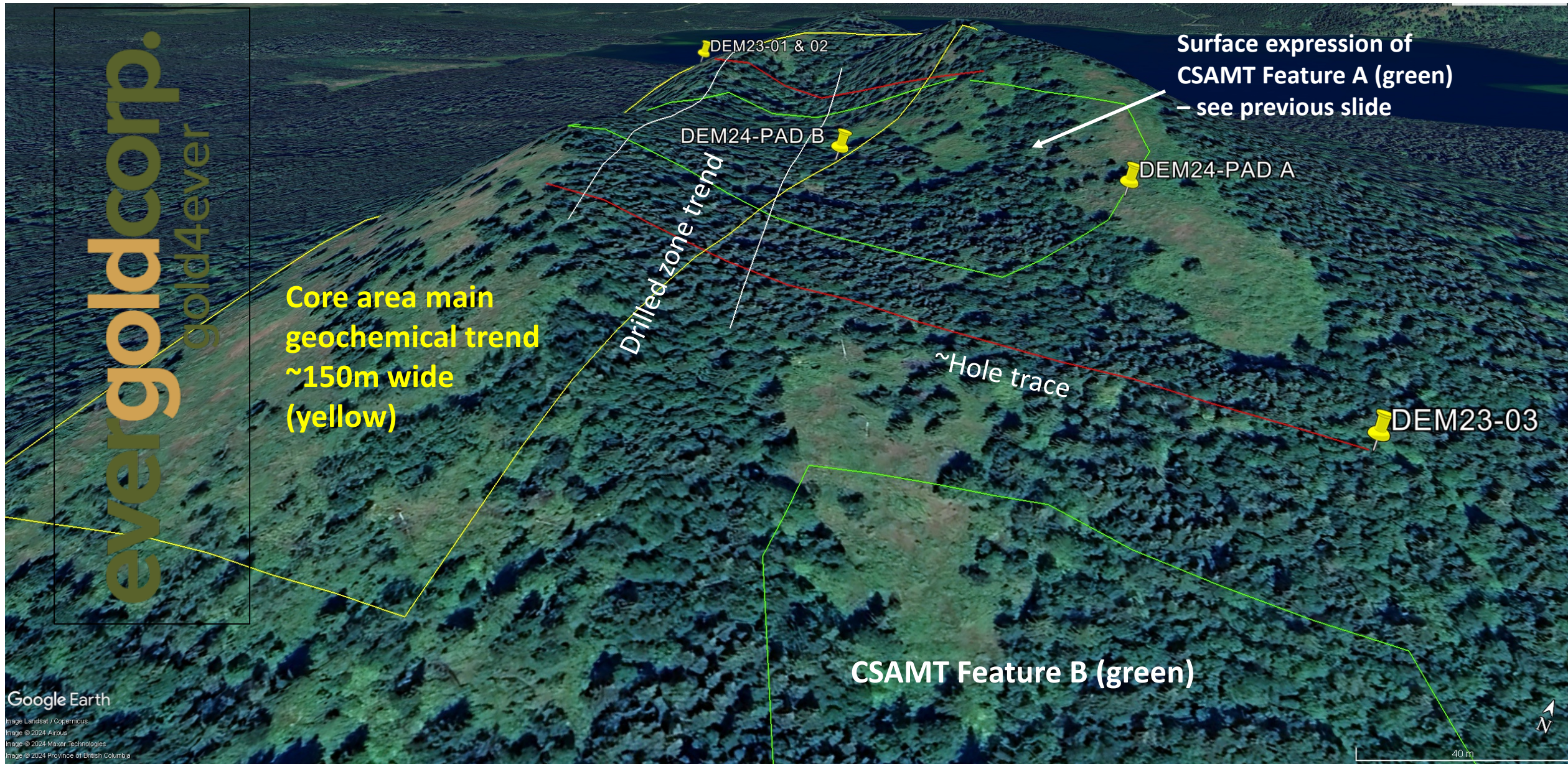




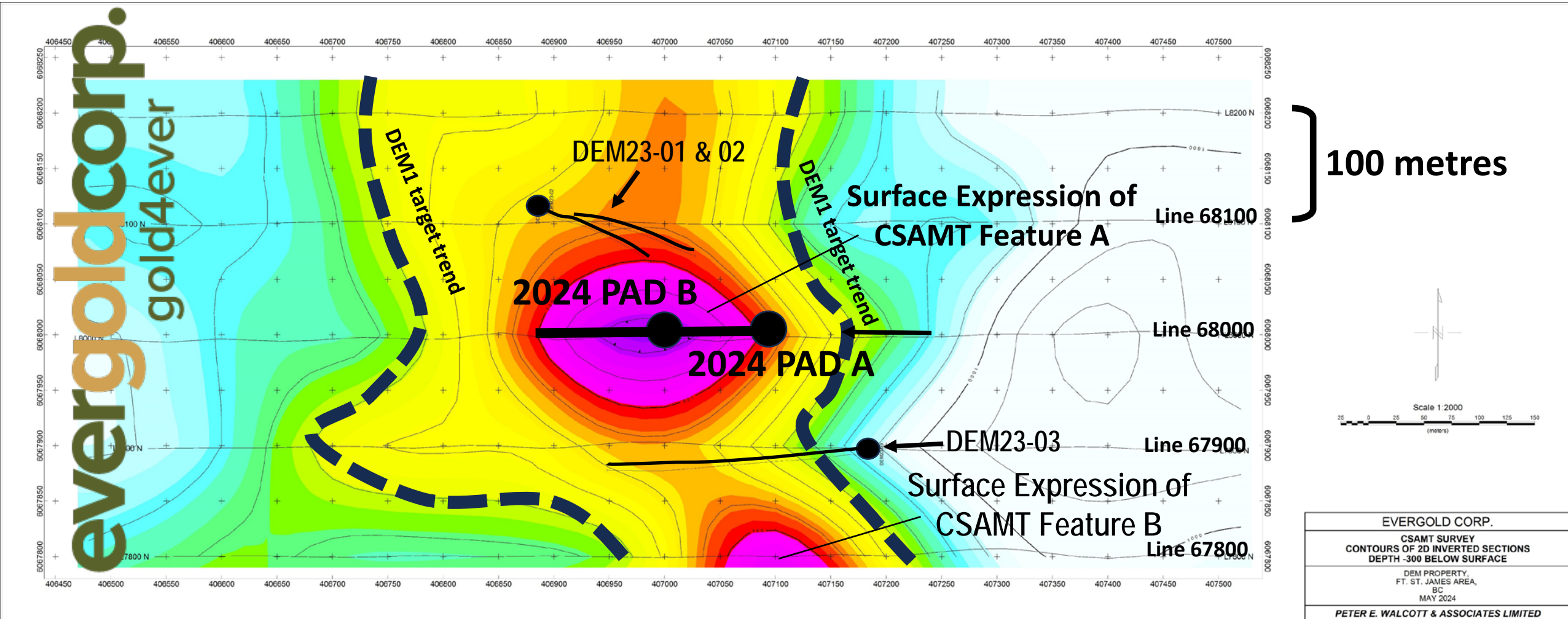
# DEM Prospect CSAMT Low Resistivity Features A & B



# Perspective View of DEM Hot Zone, CSAMT Features A & B, and 2024 Pad A & B Locations (Viewed Northwest)



# 2024 Initial Drilling - Plan View on CSAMT (minus 300 metre depth slice)



# DEM1 Target

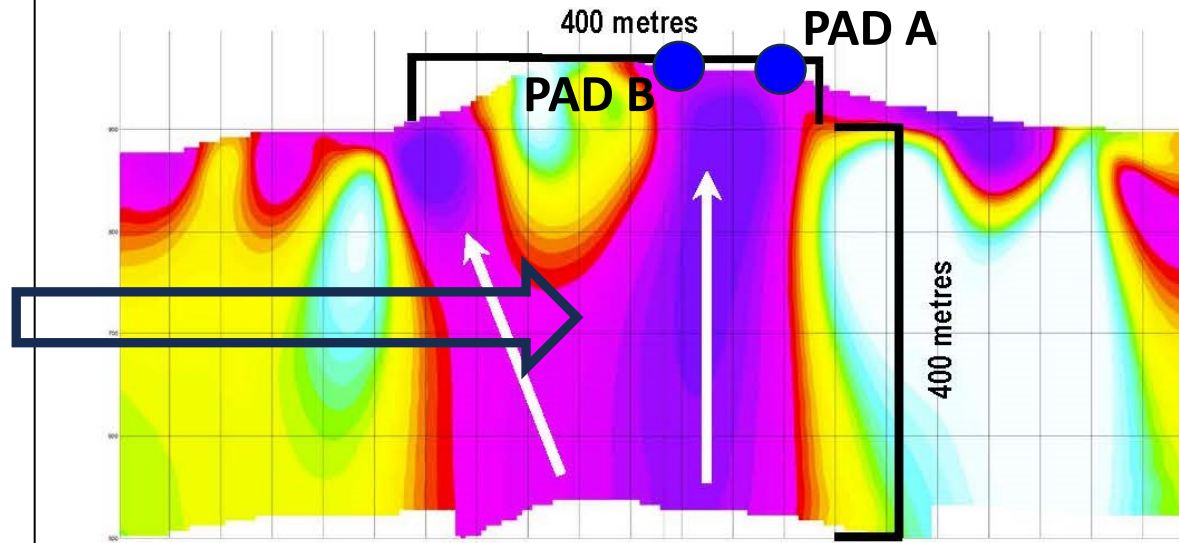
Responses Compared: CSAMT vs. IP, Line 68000

CSAMT  
Resistivity  
Low

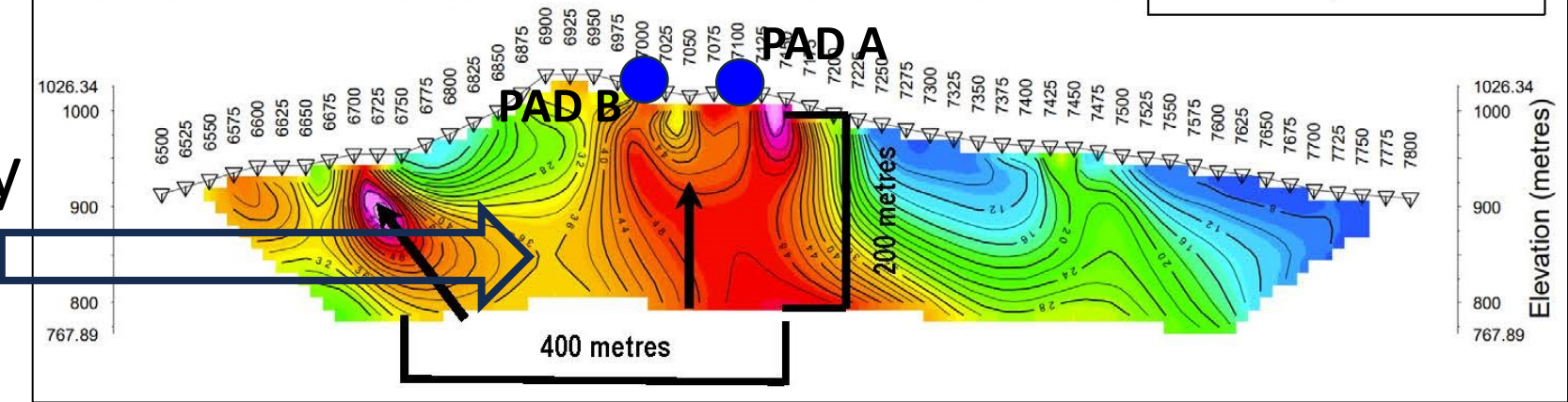
IP  
Chargeability  
High

West

East



Left: deeper-looking CSAMT, showing pronounced resistivity low with, **Below left:** Strong IP chargeability high coincident with CSAMT resistivity low, suggestive of the presence of abundant sulphides



Rho1

# 2024 Drilling CSAMT Section View

