



## 2024 ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

### NOTICE-AND-ACCESS NOTIFICATION TO SHAREHOLDERS

You are receiving this notification as Evergold Corp. (the “**Corporation**”) has decided to use the notice and access model for delivery of meeting materials for its 2024 Annual General and Special Meeting of Shareholders (the “**Meeting**”). This Notice of Meeting is prepared under the notice-and-access rules that came into effect on February 11, 2013 under National Instrument 54-101 *Communication with Beneficial Owners of Securities of a Reporting Issuer*. Under notice and access, shareholders still receive a proxy or voting instruction form enabling them to vote at the Meeting. However, instead of a paper copy of the management information circular dated May 13, 2024 (the “**Information Circular**”), shareholders receive this notice with information on how they may access such materials electronically. The use of this alternative means of delivery is more environmentally responsible as it will help reduce paper use and will also reduce the cost of printing and mailing Meeting materials to shareholders.

### MEETING DATE AND LOCATION

**Date:** 12:00 p.m. EST, Tuesday, June 27, 2024

**Place:** 110 Yonge Street, Suite 1601, Toronto, ON M5C 1T4

### SHAREHOLDERS WILL BE ASKED TO CONSIDER AND VOTE ON THE FOLLOWING MATTERS:

- (i) **Financial Statements:** Shareholders will be asked to receive and consider the financial statements of the Corporation for the year ended December 31, 2023, and the report of the auditors thereon;
- (ii) **Election of Directors:** Shareholders will be asked to elect five (5) directors for the ensuing year. Information may be found in the “Election of Directors” section of the Information Circular.
- (iii) **Appointment of Auditor:** Shareholders will be asked to appoint McGovern Hurley LLP as the Corporation’s auditor for the fiscal year ending December 31, 2024 and authorize the Corporation’s directors to fix the auditor’s remuneration. Information may be found in the “Appointment of Auditors” section of the Information Circular.
- (iv) **Approval of Stock Option Plan:** Shareholders will be asked to consider and, if deemed advisable, to pass, with or without variation, an ordinary resolution to re-approve the Corporation’s 10% rolling stock option plan for the ensuing year.
- (v) **Other Business:** Shareholders may be asked to consider other items of business that may be properly brought before the Meeting. Information respecting the use of discretionary authority to vote on any such other business may be found in the “Voting of Proxies” section of the Information Circular.



**SHAREHOLDERS ARE REMINDED TO REVIEW  
THE INFORMATION CIRCULAR PRIOR TO VOTING**

***Website where Meeting Materials are Posted:***

Materials for the Meeting may be viewed on the Corporation's website at:  
<https://www.evergoldcorp.ca/investors/downloads/>

Materials for the Meeting may also be viewed online at: [www.sedarplus.ca](http://www.sedarplus.ca)

***How to Obtain Paper Copies of the Meeting Materials:***

Shareholders will not receive a paper copy of the Meeting Materials unless they request paper copies from the Corporation. Requests for paper copies of the Meeting Materials must be received at least five (5) business days in advance of the proxy deposit date and time, being 12:00 pm (Toronto time) on June 20, 2024 and the Corporation will mail the requested materials within three (3) business days of the request. Shareholders may contact Marrelli Trust Company Limited at c/o Marrelli Transfer Services Corp., 82 Richmond Street East, Toronto, ON M5C 1P1.

Telephone: 1-844-682-5888 within North America; 416-361-0737 outside of North America  
Email: [info@marrellitrust.ca](mailto:info@marrellitrust.ca)

Requests should be received at least five (5) business days in advance of the proxy cut-off date set out in the accompanying proxy or voting instruction form in order to receive the meeting materials in advance of the date of the Meeting.

***Voting:***

Voting is facilitated by the Corporation's transfer agent, Marrelli Trust Company Limited, c/o Marrelli Transfer Services Corp. *Registered shareholders* are asked to return their proxies using one of the following methods at least one business day in advance of the proxy cut-off date as set out in the accompanying proxy:

Internet: [www.voteproxy.ca](http://www.voteproxy.ca)  
Fax: (416) 360-7812  
Mail: 82 Richmond Street East, Toronto, ON M5C 1P1

Non-registered shareholders are asked to use the voting instruction form provided by their intermediary (bank, trust company or broker) and return it as early as practicable to ensure that it is transmitted on time. It must be received by their intermediary with sufficient time for them to file a proxy by the deadline noted above.

Shareholders with questions about notice-and-access can email the Corporation at [info@evergoldcorp.ca](mailto:info@evergoldcorp.ca) or call toll free at 1-888-DSA-CORP (372-2677).